

Main Street Capital CORP
Form 4
April 02, 2015

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
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(Print or Type Responses)

1. Name and Address of Reporting Person *
FOSTER VINCENT D

(Last) (First) (Middle)

1300 POST OAK BLVD., STE. 800

(Street)

HOUSTON, TX 77056

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
Main Street Capital CORP [MAIN]

3. Date of Earliest Transaction
(Month/Day/Year)
04/01/2015

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☒ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)

CEO and President

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) or (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	03/24/2015		G ⁽¹⁾	V 90,000 D \$ 0	1,406,327.8486	D	
Common Stock	03/24/2015		G	V 30,000 A \$ 0	30,000	I	MS Trust I (2)
Common Stock	03/24/2015		G	V 30,000 A \$ 0	30,000	I	MS Trust II (2)
Common Stock	03/24/2015		G	V 30,000 A \$ 0	30,000	I	MS Trust III (2)
Common Stock	04/01/2015		A ⁽³⁾	50,506 A \$ 0	1,456,833.8486	D	
					12,708.0525	I	

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Common
Stock

Foster
Irrevocable
Trust ⁽⁴⁾

Common
Stock

3,539.5978

I

Held by
daughter

Common
Stock

3,463.5487

I

Held by
daughter

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of
Derivative
Security
(Instr. 3)

2.
Conversion
or Exercise
Price of
Derivative
Security

3. Transaction Date
(Month/Day/Year)

3A. Deemed
Execution Date, if
any
(Month/Day/Year)

4. Transaction Code (Instr. 8)

5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)

6. Date Exercisable and
Expiration Date
(Month/Day/Year)

7. Title and Amount of Underlying Securities (Instr. 3 and 4)

8. Price of
Derivative
Security
(Instr. 5)

9. Nu
Deriv
Secur
Bene
Own
Follo
Repo
Trans
(Instr

Code	V	(A)	(D)
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Date _____
Exercisable _____

Expiration
Date

Title	Amount or Number of Shares
Common stock, \$1.00 par value	10,000,000
Preferred stock, \$1.00 par value	10,000,000
Retained earnings	10,000,000
Total	30,000,000

Reporting Owners

Reporting Owner Name / Address

Relationships

Director

10% Owner

Officer

Other

FOSTER VINCENT D
1300 POST OAK BLVD.
STE. 800
HOUSTON, TX 77056

X

CEO and President

Signatures

/s/ Jason B. Beauvais as Attorney-in-Fact for Vincent D. Foster

04/01/2015

Signature of Reporting Person

Date _____

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) Shares gifted to grantor trusts for the benefit of children.
- (2) Grantor trust for the benefit of children.
- (3) Shares issued under the Main Street Capital Corporation 2008 Equity Incentive Plan.
- (4) Irrevocable trust for the benefit of children.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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