Brady Christopher D. Form 3 December 14, 2012

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

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30(h) of the Investment Company Act of 1940

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

**SECURITIES** 

response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person \*

A Brady Christopher D.

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

12/13/2012

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Chart Acquisition Corp. [CACGU]

4. Relationship of Reporting

Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O THE CHART GROUP, LP, 75 ROCKAFELLER PLAZA, 14TH FLOOR

(Street)

\_X\_ Director \_X\_ 10% Owner \_\_X\_\_ Officer Other

(Check all applicable)

(give title below) (specify below) President

6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Person

Form filed by More than One Reporting Person

NEW YORK. NYÂ 10019

(City) (State) (Zip)

### Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)

Common Stock

Beneficially Owned (Instr. 4)

2. Amount of Securities 3. Form:

4. Nature of Indirect Beneficial Ownership Ownership (Instr. 5)

Direct (D) or Indirect (I)

(Instr. 5)

Common Stock 129,141

Â  $D^{(1)}$ 

1,255,781

 $D^{(2)(3)}$ Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying

Conversion

Ownership

6. Nature of Indirect Beneficial Ownership

Derivative Security or Exercise Form of (Instr. 5)

### Edgar Filing: Brady Christopher D. - Form 3

Date Expiration Title Amount or Exercisable Date Expiration Title Amount or Shares Price of Derivative Security: Security Direct (D) or Indirect (I)

## **Reporting Owners**

Reporting Owner Name / Address

Director 10% Owner Officer Other

Brady Christopher D.
C/O THE CHART GROUP, LP
75 ROCKAFELLER PLAZA, 14TH FLOOR
NEW YORK, NYÂ 10019

 $\hat{A} X \qquad \hat{A} X \qquad \hat{A} \text{ President } \hat{A}$ 

(Instr. 5)

# **Signatures**

/s/ Christopher D. Brady 12/13/2012

\*\*Signature of Reporting Date
Person

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
  - Mr. Brady is the holder of 129,141 shares of common stock, of which 16,172 are subject to forfeiture in the event that underwriters of the initial public offering of the Issuer do not exercise in full their over-allotment option. Includes shares of common stock subject to
- (1) forfeiture on a pro-rata basis in the event the last sale price of the Issuer's common stock does not equal or exceed \$11.50 per share (as adjusted for stock splits, stock dividends, reorganizations and recapitalizations) for any 20 trading days within any 30 trading day period within 60 months following the closing of our initial business combination
- (2) Mr. Brady indirectly owns the 1,255,781 shares of common stock reported herein through his membership interest in Antwerp L.L.C, the general partner of The Chart Group L.P. which is the sole managing member of Chart Acquisition Group LLC.
- Each reporting person disclaims beneficial ownership of the reported securities except to the extent of his or its pecuniary interest therein, (3) and this report shall not be deemed an admission that such reporting person is the beneficial owner of the securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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