

LMP REAL ESTATE INCOME FUND INC.

Form 4

October 29, 2015

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**Bulldog Investors General Partnership**

(Last) (First) (Middle)

**PARK 80 WEST - PLAZA  
TWO, 250 PEHLE AVE., SUITE  
708**

(Street)

**SADDLE BROOK, NJ 07663**

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
**LMP REAL ESTATE INCOME FUND INC. [RIT]**

3. Date of Earliest Transaction  
(Month/Day/Year)  
**10/27/2015**

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount or Price		
Common Stock <u>(1)</u>	10/27/2015		P		4,641 A \$ 13.0027	1,476,544	D
Common Stock <u>(2)</u>	10/27/2015		P		186 A \$ 13.0027	60,435	D
Common Stock <u>(3)</u>	10/27/2015		P		252 A \$ 13.0027	103,876	D
Common Stock <u>(1)</u>	10/28/2015		P		14,361 A \$ 13.0168	1,490,905	D
	10/28/2015		P		574 A	61,009	D

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Common Stock <sup>(2)</sup>					\$			
					13.0168			
Common Stock <sup>(3)</sup>	10/28/2015		P	781	A	\$	104,657	D
						13.0168		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.** SEC 1474 (9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction (Instr. 3)
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## Reporting Owners

**Reporting Owner Name / Address**

**Relationships**

Director    10% Owner    Officer    Other

Bulldog Investors General Partnership  
PARK 80 WEST - PLAZA TWO  
250 PEHLE AVE., SUITE 708  
SADDLE BROOK, NJ 07663

X

Full Value Offshore Fund, Ltd.  
C.O MAPLES CORPORATE SERVICES LIMITED  
P.O. BOX 309, UGLAND HOUSE  
GRAND CAYMAN, E9 KY1-1104

X

Opportunity Income Plus LP  
PARK 80 WEST - PLAZA TWO  
250 PEHLE AVE., SUITE 708  
SADDLE BROOK, NJ 07663

X

## Signatures

/s/ Phillip Goldstein on behalf of Bulldog Investors General Partnership	10/29/2015
__Signature of Reporting Person	Date
/s/ Phillip Goldstein on behalf of Full Value Offshore Fund, Ltd.	10/29/2015
__Signature of Reporting Person	Date
/s/ Phillip Goldstein on behalf of Opportunity Income Plus, LP	10/29/2015
__Signature of Reporting Person	Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Shares are held by Bulldog Investors General Partnership. The general partners of Bulldog Investors General Partnership include Opportunity Partners, LP, Calapasas West Partners, LP, Full Value Special Situations Fund, LP, Full Value Offshore Fund, Ltd., Full

- (1) Value Partners, LP, Opportunity Income Plus, LP, MCM Opportunity Partners, LP, Steady Gain Partners, LP and Mercury Partners, LP, which together may constitute a group. Each such general partner disclaims beneficial ownership in such shares except to the extent of its pecuniary interest therein.
- (2) Shares are held by Full Value Offshore Fund, Ltd.
- (3) Shares are held by Opportunity Income Plus, LP.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.