

FIRST PACTRUST BANCORP INC  
Form 8-K  
August 14, 2012

---

SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 13, 2012

FIRST PACTRUST BANCORP, INC.  
(Exact name of Registrant as specified in its Charter)

Maryland (State or other jurisdiction of incorporation)	000-49806 (Commission File No.)	04-3639825 (IRS Employer Identification No.)
---------------------------------------------------------------	------------------------------------	----------------------------------------------------

18500 Von Karman Avenue, Suite 1100, Irvine, California (Address of principal executive offices)	92612 (Zip Code)
--------------------------------------------------------------------------------------------------------	---------------------

Registrant's telephone number, including area code: (949) 236-5211

Not Applicable  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-



ITEM 7.01 REGULATION FD DISCLOSURE

On August 14, 2012, PacTrust Bancorp, Inc. (the "Company") will be meeting in Chicago, Illinois with certain current and potential investors, at which meetings the Company will be providing such investors with a current copy of the Company's Investor Presentation, a copy of which is attached to this Current Report on Form 8-K as Exhibit 99.1. A copy of the Investor Presentation is also available on the Company's website.

In accordance with General Instruction B.2 of Form 8-K, the information contained in Item 7.01 of this Current Report on Form 8-K, including the Exhibit attached hereto, shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. The information in Item 7.01 of this Current Report on Form 8-K shall not be incorporated by reference into any filing or other document pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing or document.

ITEM 8.01 OTHER EVENTS

See Item 7.01.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

Exhibit 99.1 - Investor Presentation, August 2012.

---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

FIRST PACTRUST BANCORP, INC.

Date: August 14, 2012

By:

/s/ MARANGAL I. DOMINGO  
Marangal I. Domingo  
Executive Vice President/Chief  
Financial Officer