ENERGY FOCUS, INC/DE
Form 8-K
March 06, 2015

UNITED STATES	
SECURITIES AND	EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): March 6, 2015

ENERGY FOCUS, INC.

(Exact name of registrant as specified in its charter)

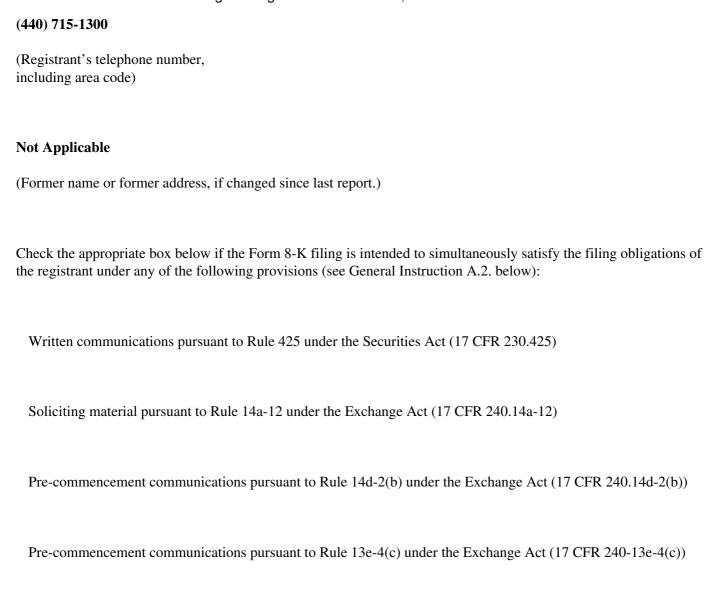
Delaware 0-24230 94-3021850

(State or Other Jurisdiction of Incorporation) (Commission File Number) (I.R.S. Employer Identification Number)

32000 Aurora Road, Suite B

Solon, Ohio 44139
(Address of principal executive offices) (Zip Code)

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Item 2.02 Results of Operations and Financial Condition.

The Company reaffirms its expected revenue for the fiscal quarter ended December 31, 2014, as previously announced in a press release issued on November 13, 2014, of \$8.5 million to \$9.5 million.

As previously announced, on March 9-11, 2015, Energy Focus, Inc. (the "Company") will participate in the 27th Annual Roth Conference in Dana Point, CA. James Tu, Executive Chairman and Chief Executive Officer and Eric Hilliard, President and Chief Operating Officer, will present at the conference, including discussing the Company's expectations regarding this fourth quarter guidance.

Item 7.01. Regulation FD Disclosure.

The information set forth above under Item 2.02 is incorporated by reference under this Item 7.01.

The group presentation for the conference will be broadcast with accompanying slides over the Internet and available both live and for replay via webcast at http://investors.engergyfocusinc.com/. You may access the webcast directly at http://wsw.com/webcast/roth29/efoi.

The information contained in the Current Report on Form 8-K ("Report"), is being furnished and shall not be deemed "filed" for any purpose, and shall not be deemed incorporated by reference in any document whether or not filed under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, regardless of any general incorporation language in any such document.

This Report includes "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. These forward-looking statements can generally be identified by the use of forward-looking terminology, including the terms "believes," "estimates," "anticipates," "expects," "could" or "would" or, in each case, their negative or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts and include statements regarding our current expectations concerning, among other things, our results of operations, financial condition, liquidity, prospects, growth, strategies, capital expenditures and the industry in which we operate.

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By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Although we base these forward-looking statements on assumptions that we believe are reasonable when made, we caution you that forward-looking statements are not guarantees of future performance and that our actual results of operations, financial condition and liquidity, and industry developments may differ materially from statements made in or suggested by the forward-looking statements contained in this Report. We believe that important factors that could cause our actual results to differ materially from forward-looking statements include, but are not limited to: our history of operating losses and our ability to generate sufficient cash from operations or receive sufficient financing, on acceptable terms, to continue our operations; general economic conditions, including the strength of the construction industry, both in the United States and in other markets in which we operate; our dependence on government customers, in particular the U.S. Navy, and on the levels of funding available to such customers and our ability to satisfactorily fulfill our contractual obligations to such customers; our ability to implement and manage our growth plans and control expenses to increase sales and improve margins; market acceptance of LED lighting technology; our ability to respond to new lighting technologies and market trends with safe and reliable products; our ability to compete effectively against companies with greater resources; our ability to protect our intellectual property rights and the impact of any type of legal claim or dispute; our reliance on a limited number of customers for a significant portion of our revenue; our ability to obtain critical components and finished products from third-party suppliers on acceptable terms; risks inherent in international markets, such as economic and political uncertainty, changing regulatory and tax requirements and currency fluctuations; our ability to maintain effective internal controls; and our ability to meet the continued listing standards of the NASDAO Capital Market. In light of the foregoing, we caution you not to place undue reliance on our forward-looking statements. Any forward-looking statement that we make in this Report speaks only as of the date of such statement, and we undertake no obligation to update any forward-looking statement or to publicly announce the results of any revision to any of those statements to reflect future events or developments.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 6, 2015

ENERGY FOCUS, INC.

By: /s/ Marcia J. Miller

Name: Marcia J. Miller

Interim

Chief

Title: Chief Financial

Officer

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