

MEDIA GENERAL INC
Form 8-K
March 24, 2015
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of
Report
(Date of
earliest
event
reported) March
23,
2015

**MEDIA
GENERAL,
INC.**

(Exact name
of registrant
as specified
in its charter)

Commonwealth of Virginia 1-6383 46-5188184
(State or other jurisdiction (Commission (I.R.S. Employer
of incorporation) File Number) Identification No.)

**333 E.
Franklin
St., 23219
Richmond,
VA**
(Zip Code)

(Address of
principal
executive
offices)

Registrant's
telephone
number, **(804)**
including **887-5000**
area
code

N/A

(Former name or
former address, if
changed since last
report.)

Check the
appropriate box
below if the Form
8-K filing is
intended to
simultaneously
satisfy the filing
obligation of the
registrant under any
of the following
provisions (see
General Instruction
A.2. below):

Written
communications
pursuant to Rule
425 under the
Securities Act (17
CFR 230.425)

Soliciting
material pursuant to
Rule 14a-12 under
the Exchange Act
(17 CFR
240.14a-12)

Pre-commencement
communications
pursuant to Rule

14d-2(b) under the
Exchange Act (17
CFR 240.14d-2(b))

Pre-commencement
communications
pursuant to Rule
13e-4(c) under the
Exchange Act (17
CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On March 23, 2015, the Company issued a press release reporting that its Board of Directors approved a share repurchase program which authorizes the Company to purchase up to \$120,000,000 of its outstanding shares of common stock. Purchases under the Company's repurchase program may be made from time to time in the open market, through privately negotiated transactions or otherwise, subject to the Company obtaining a necessary waiver or amendment under its senior secured credit facility or otherwise being in compliance with the applicable restrictions under its credit facility. The share repurchase program will expire on December 31, 2015, unless extended by the board of directors. A copy of the press release is attached hereto as Exhibit 99.1 to this Current Report and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

Exhibit No. Description

99.1 Press release issued by Media General, Inc. on March 23, 2015.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEDIA GENERAL, INC.

(Registrant)

Date: March 24, 2015

/s/ Timothy J. Mulvaney

Timothy J. Mulvaney

Controller and Principal Accounting

Officer

EXHIBIT INDEX

Exhibit No. Description

99.1 Press release issued by Media General, Inc. on March 23, 2015.