





**Section 1 - Conflict Minerals Disclosure**

**Item 1.01. Conflict Minerals Disclosure and Report.**

A copy of CPI Aerostructures, Inc.'s Conflict Minerals Report is filed as Exhibit 1.01 hereto and is publicly available at [www.cpiaero.com](http://www.cpiaero.com) under the Investor Relations tab.

**Item 1.02. Exhibit.**

See Item 2.01 of this Form.

**Section 2 – Exhibits**

**Item 2.01. Exhibits.**

The following exhibit is filed as part of this report:

Exhibit 1.01- Conflict Minerals Report as required by Items 1.01 and 1.02 of this Form.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

Dated: June 1, 2015

CPI AEROSTRUCTURES, INC.

By: /s/ Vincent Palazzolo

Name: Vincent Palazzolo

Title: Chief Financial Officer