

EXPRESS, INC.
Form 5/A
May 01, 2015

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box if
no longer subject
to Section 16.
Form 4 or Form
5 obligations
may continue.
See Instruction
1(b).
Form 3 Holdings
Reported
Form 4
Transactions
Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL
OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0362
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1. Name and Address of Reporting Person *
Weiss Michael A

(Last) (First) (Middle)

C/O EXPRESS, INC., 1 EXPRESS
DRIVE

(Street)

COLUMBUS, OH 43230

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading
Symbol
EXPRESS, INC. [EXPR]

3. Statement for Issuer's Fiscal Year Ended
(Month/Day/Year)
01/31/2015

4. If Amendment, Date Original
Filed(Month/Day/Year)
03/13/2015

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☒ Director ☐ 10% Owner
☐ Officer (give title below) ☐ Other (specify below)

6. Individual or Joint/Group Reporting

(check applicable line)

☒ Form Filed by One Reporting Person
☐ Form Filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, par value \$0.01	08/23/2013	Â	G ⁽¹⁾	339,686 D \$ 0 0		I	By the Michael A. Weiss Trust Agreement Gamma #3 ⁽²⁾
Common Stock, par	08/23/2013	Â	G ⁽¹⁾	339,686 A \$ 0 1,275,429		D	Â

value
\$0.01

Common
Stock, par
value
\$0.01

04/15/2014	Â	G	313,268	A	\$ 0	<u>1,588,697</u> (1)	D	Â
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Common
Stock, par
value
\$0.01

06/17/2014	Â	G	600,000	D	\$ 0	<u>988,697</u> (1)	D	Â
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Common
Stock, par
value
\$0.01

04/15/2014	Â	G	313,268	D	\$ 0	236,732	I	
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By the
Michael A.
Weiss Trust
Agreement
Gamma #4
(2)

Common
Stock, par
value
\$0.01

06/17/2014	Â	G	600,000	A	\$ 0	600,000	I	
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By the
Michael A.
Weiss Trust
Agreement
Gamma #5
(2)

Common
Stock, par
value
\$0.01

Â	Â	Â	Â	Â	Â	7	I	
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By the
Declaration
of Trust of
Arlene
Weiss

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 2270
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. of D S B O E I F (I
					(A) (D)	Date Exercisable	Expiration Date	Title Amount or Number of Shares	

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Weiss Michael A C/O EXPRESS, INC., 1 EXPRESS DRIVE COLUMBUS, OH 43230	☒ X	☐ A	☐ A	☐ A

Signatures

Lacey J. Bundy,
Attorney-in-Fact

05/01/2015

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- This Form 5/A is being filed to report a gift of 339,686 shares from the Michael A. Weiss Trust Agreement Gamma #3 to Mr. Weiss' living trust. Amounts previously reported as beneficially owned directly by Mr. Weiss in column 5 of the original Form 5 filed on March 13, 2015 have been corrected accordingly.
- (2) This trust is a grantor retained annuity trust for the benefit of Mr. Weiss and his descendants. Mr. Weiss is not the trustee of the trust and disclaims beneficial ownership of these securities except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.