

Item 2.02. Results of Operations and Financial Condition.

In accordance with Item 2.02 of Form 8-K of the Securities and Exchange Commission (the “SEC”), Independent Bank Group, Inc., a Texas corporation (the “Company”), is furnishing to the SEC a press release that the Company issued on April 24, 2017 (the “Press Release”). The Press Release disclosed information regarding the Company’s results of operations for the three months ended March 31, 2017, and the Company’s financial condition as of March 31, 2017. A copy of the text of the Press Release is attached as Exhibit 99.1.

Item 7.01. Regulation FD Disclosure.

On April 25, 2017, officers of the Company are having a conference call with respect to financial results for the first quarter ended March 31, 2017. A copy of the Earnings Release Presentation materials is attached as Exhibit 99.2.

In accordance with the General Instruction B.2 of Form 8-K, the information in Item 2.02 and Item 7.01 of this Current Report on Form 8-K, including Exhibit 99.1 and Exhibit 99.2 hereto, which are furnished herewith pursuant to and relate to Item 2.02 and Item 7.01, respectively, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise be subject to the liabilities of Section 18 of the Exchange Act. The information in Item 2.02 and Item 7.01 of this Current Report on Form 8-K and Exhibit 99.1 and Exhibit 99.2 hereto shall not be incorporated by reference into any filing or other document filed by the Company with the SEC pursuant to the Securities Act of 1933, as amended, the rules and regulations of the SEC thereunder, the Exchange Act, or the rules and regulations of the SEC thereunder, except as shall be expressly set forth by specific reference in such filing or document.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

The following related to foregoing Item 2.02 is furnished as an exhibit to this Current Report on Form 8-K:

Exhibit No. Description of Exhibit

Exhibit 99.1 Text of Press Release issued by Independent Bank Group, Inc., dated April 24, 2017, reporting First Quarter Financial Results

Exhibit 99.2 Earnings Release Presentation Materials, dated April 25, 2017.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 25, 2017

INDEPENDENT BANK GROUP, INC.

By: /s/ David R. Brooks

Name: David R. Brooks

Title: Chairman of the Board, Chief Executive Officer and President

EXHIBIT INDEX

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