

Ascena Retail Group, Inc.  
Form 8-K  
December 08, 2016

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

**December 8, 2016  
Date of Report (date of earliest event reported)**

**ASCENA RETAIL GROUP, INC.**

(Exact name of Registrant as specified in its charter)

<b>Delaware</b> (State or other jurisdiction of incorporation)	<b>0-11736</b> (Commission File Number)	<b>30-0641353</b> (IRS Employer Identification Number)
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**933 MacArthur Boulevard**  
**Mahwah, New Jersey 07430**

(Address of principal executive offices, including zip code)

**(551) 777-6700**

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure.**

On December 8, 2016, Ascena Retail Group, Inc. (the “Company”) will hold its Annual Meeting of Stockholders (the “Annual Meeting”). A copy of the slide presentation that will be presented at the Annual Meeting is furnished herewith as Exhibit 99.1, which is incorporated by reference herein.

The information in Item 7.01 of this Form 8-K (including all Exhibits filed hereto) shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”) or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended or the Exchange Act, except as expressly set forth by specific reference in such filing.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

<b>Exhibit Number</b>	<b>Description</b>
99.1	Slide presentation of Ascena Retail Group, Inc. Annual Meeting held on December 8, 2016.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ASCENA RETAIL  
GROUP, INC.  
(Registrant)

Date: December 8,  
2016

By: /s/ Ernest LaPorte  
Ernest LaPorte  
Senior Vice President  
and Chief Accounting  
Officer

(Principal Accounting  
Officer)