VERSAR INC Form 8-K April 03, 2017

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 28, 2017

VERSAR, INC.

(Exact name of Registrant as specified in its charter)

Delaware 1-9309 54-0852979

(State of Incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

6850 Versar Center Springfield, Virginia 22151 (Address of principal executive offices)

(Zip Code)

(703) 750-3000

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12(b) under the Exchange Act (17 CFR 240.14a-12(b))

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02

Results of Operations and Financial Condition

On March 28, 2017, Versar, Inc. announced via press release its financial results for the fourth quarter and fiscal ended July 1, 2016 and held an investor conference call. A copy of the press release is attached as Exhibit 99.1 and a transcript of the investor call is attached as Exhibit 99.2.

Item 9.01

Financial Statements and Exhibits

(d)

Exhibits

99.1

Press Release dated March 28, 2017

99.2

March 28, 2017 Investor call transcript

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: March ___, 2017 VERSAR, INC.

By: /s/ James D. Villa James D. Villa Senior Vice President and General Counsel