

CRESUD INC
Form 6-K
February 09, 2018
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K
REPORT OF FOREIGN ISSUER
PURSUANT TO RULE 13a-16 OR 15b-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

For the month of February, 2018

Cresud Sociedad Anónima, Comercial, Inmobiliaria,
Financiera y Agropecuaria
(Exact name of Registrant as specified in its charter)

Cresud Inc.
(Translation of registrant's name into English)

Republic of Argentina
(Jurisdiction of incorporation or organization)

Moreno 877
(C1091AAQ)
Buenos Aires, Argentina
(Address of principal executive offices)

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby
furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐ No ☒

CRESUD S.A.C.I.F. and A.
(THE "COMPANY")

REPORT ON FORM 6-K

Attached is the English translation of the letter filed with the Comision Nacional de Valores and Bolsa de Comercio de Buenos Aires on February 8, 2018.

By letter dated February 8, 2018, the company reported that and in reference to the end of the Public Auction Period of the Note Series XIII issued by the Company, we attach the following financial information for the Series XXIII.

Notes Series XXIII

Amount : USD 113,158,632

Issuance Price: 100.0% face value

Fixed Interest Rate: 6.5%

Issuance Date: February 16, 2018

Maturity Date: February 16, 2023

Estimated Duration: 4.35 years

Interest Installments: Semiannual payments starting August 16, 2018.

Principal Installment: In one payment on February 16, 2023.

Additionally we report that the Company received orders for almost 2.8 times regarding the amount initially offered on the Series XXIII.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Buenos Aires, Argentina.

Cresud Sociedad Anónima, Comercial, Inmobiliaria,
Financiera y Agropecuaria

By: /S/ Saúl Zang

Saúl Zang

Responsible for the Relationship with the Markets

February 8, 2018