

RUST EDWARD B JR  
Form 4  
March 22, 2006

# FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
RUST EDWARD B JR

2. Issuer Name and Ticker or Trading Symbol  
CATERPILLAR INC [CAT]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)  
ONE STATE FARM PLAZA  
(Street)

3. Date of Earliest Transaction  
(Month/Day/Year)  
12/03/2003

Director  10% Owner  
 Officer (give title below)  Other (specify below)

BLOOMINGTON, IL 61710

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
				(A) or (D)	Price		
Common	12/03/2003		P <sup>(1)</sup>	316	A \$ 38.11	4,316	D
Common	12/17/2003		P <sup>(1)</sup>	20	A \$ 40.3	4,336	D
Common	12/22/2003		P <sup>(1)</sup>	14	A \$ 42	4,350	D
Common	12/23/2003		P <sup>(1)</sup>	30	A \$ 42	4,380	D
Common	04/16/2004		P <sup>(1)</sup>	42	A \$ 40.57	4,422	D
Common	05/03/2004		P <sup>(1)</sup>	38	A \$ 39.63	4,460	D
Common	05/17/2004		P <sup>(1)</sup>	58	A \$ 36.76	4,518	D

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Common	05/27/2004	<u>S</u> (1)	52	D	\$ 37.62	4,466	D
Common	06/02/2004	<u>P</u> (1)	36	A	\$ 38.11	4,502	D
Common	06/08/2004	<u>S</u> (1)	46	D	\$ 38.48	4,456	D
Common	06/16/2004	<u>P</u> (1)	48	A	\$ 37.08	4,504	D
Common	06/30/2004	<u>P</u> (1)	28	A	\$ 39.75	4,532	D
Common	02/03/2005	<u>P</u> (1)	188	A	\$ 45.55	4,720	D
Common	03/03/2005	<u>S</u> (1)	96	D	\$ 48.39	4,624	D
Common	04/11/2005	<u>S</u> (1)	76	D	\$ 45.31	4,548	D
Common	05/16/2005	<u>P</u> (1)	60	A	\$ 44.7	4,608	D
Common	06/09/2005	<u>P</u> (1)	66	A	\$ 48.67	4,674	D
Common	07/08/2005	<u>P</u> (1)	6	A	\$ 49.67	4,680	D
Common	07/12/2005	<u>P</u> (1)	58	A	\$ 49.64	4,738	D
Common	07/13/2005	<u>P</u> (1)	206	A	\$ 49.7	4,944	D
Common	08/17/2005	<u>P</u> (1)	86	A	\$ 53.52	5,030	D
Common	09/15/2005	<u>P</u> (1)	85	A	\$ 57.74	5,115	D
Common	10/21/2005	<u>P</u> (1)	182	D	\$ 48.84	4,933	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene
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