

DOLLAR GENERAL CORP  
 Form 5  
 March 17, 2003

**Form 5**

**UNITED STATES SECURITIES AND EXCHANGE  
 COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL  
 OMB Number:  
 3235-0362

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL  
 OWNERSHIP**

Expires: January  
 31, 2005

- Check box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
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**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940**

Estimated average burden hours per response. . . 1.0

Form 3 Holdings Reported

Form 4 Transactions Reported

|  |         |          |   |                             |   |   |
|--|---------|----------|---|-----------------------------|---|---|
| 1. Name and Address of Reporting Person* |         |          | 2. Issuer Name <b>and</b> Ticker or Trading Symbol                                      |                             | 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) |   |
| Holland John B.                          |         |          | Dollar General Corporation (DG)   |                             | [X] Director <input type="checkbox"/>                                   |   |
| (Last)                                   | (First) | (Middle) | 3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)           | 4. Statement for Month/Year | [ ] 10% Owner <input type="checkbox"/>                                  | [ ] Officer (give title below) <input type="checkbox"/> |
|  |         |          |   | January 31, 2003            |   |   |
| 100 Mission Ridge (Street)               |         |          |   |                             | below)  |   |
| Goodlettsville                           |         |          | 5. If Amendment, Date of Original (Month/Year)  |                             | 7. Individual or Joint/Group Filing (Check Applicable Line)             |   |
| TN                                       |         |          |   |                             | [X] Form filed by One Reporting Person                                  |   |
| 37072                                    |         |          |   |                             | [ ] Form filed by More than One Reporting Person                        |   |
| (City)                                   | (State) | (Zip)    | <b>Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned</b> |                             |   |   |

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| 1. Title of Security (Instr. 3) | 2. Transaction Date (mm/dd/yy) | 2A. Deemed Execution Date, if any (mm/dd/yy) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) Amount (A) or Price (D) | 5. Amount of Securities Beneficially Owned at the end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------|--|--------------------------------|---|--|--|---|
|---------------------------------|--------------------------------|--|--------------------------------|---|--|--|---|

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instructions 4(b)(v).

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

(Over)  
SEC 2270 (9-02)

**FORM 5  
(continued)**

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (mm/dd/yy) | 3A. Deemed Execution Date, if any (mm/dd/yy) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 6. Date Exercisable and Expiration Date (mm/dd/yy) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) |                            |
|--|--|--------------------------------|--|--------------------------------|--|--|---|--|----------------------------|
|  |  |                                |  | Code V                         | (A) (D)  | Date Exercisable                                   | Expiration Date   | Title                                      | Amount or Number of Shares |
| Stock Option (Right to Buy)                | \$15.37  | 03/18/02                       |  | A                              | 3,904  | 03/18/03   | 03/18/12  | Common Stock                               | 3,904                      |

Explanation of Responses:

\*\* Intentional misstatements or omissions of facts /s/ **John B. Holland** 3/14/03  
constitute Federal Criminal Violations. See 18  
U.S.C. 1001 and 15 U.S.C. 78ff(a).

\*\*Signature of Reporting Person Date

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

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