ORIHWEIN JAMES B

Form 5

February 10, 2003

SEC Form 5

FORM 5	UNIT	ED STATES SECURITIES AND EXCHANGE COMMISSION				OMB APPROVAL		
		Washington, D.C. 20549 EMENT OF CHANGES IN BENEFICIAL OWNERSHIP to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a)				OMB Number: 3235-0362 Expires: January 31, 2005 Estimated average burden hours per response0.5		
[]Form 3 Holdings Reported []Form 4 Transactions Reported	-	Public Utility npany Act of 1935 or Section 30(h) of the Investment Company Act of 1940						
Name and Address of Reporting Orthwein, James B.	2. Issuer Name and Anheuser-Busch C			6. Relation	6. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
(Last) (First) 8000 Maryland Ave. Suite 220 (Street)	3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)		J. Statement for Month/Day/Year December 31, 2002		X Director			
St. Louis, MO 63105 (City) (State)			5. If Amendment, Date of Original (Month/Day/Year)	7. Individe Filing X Indiv	Officer/Other Description Advisory Director 7. Individual or Joint/Group Filing (Check Applicable Line) X Individual Filing Joint/Group Filing			
Table I - Non-Derivative Secur	ities Acquired	, Disposed of, or Bei	neficially Ow	ned			T	
1. Title of Security (Instr. 3) 2. Transact (Month/I	ion Date 2A Day/Year)	A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	Amount Amount A/D Price	5. Amount of Securities Beneficially Owned at End of Issuer's Fiscal Year (Instr. 3 and 4)	6. Owner-ship Form: Direct(D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
COMMON STOCK (\$1 par value)					2,544,144 (1)	D		
COMMON STOCK (\$1 par value)					662,672 (1)	I	By trust FBO Reporting Person	

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number.

Orthwein, James B. - December 31, 2002

Form 5 (continued)

instruction 4(b)(v).

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

(over)

SEC 2270 (7-02)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/ Day/ Year)	Code	of Derivative	(Month/Day/Year)	Amount of Underlying Securities	of	Derivative Securities Beneficially Owned at End of Year (Instr.4)	10. Owner-ship Form of Deriv- ative Security: Direct (D) or Indirect (I) (Instr.4)	11. Nature of Indirect Beneficial Ownership (Instr.4)
Stock					(DE) (ED)					
Option (Right to Buy)	\$53.515	05/01/2002	A	(A) 5,000	1 (2) 1 (04/30/2012	Common Stock - 5,000		5,000	D	

Explanation of Responses:

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

/s/ James B. Orthwein 02-04-2003

** Signature of Reporting Person
Date

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Page 2

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Orthwein, James B. - December 31, 2002

Form 5 (continued)

FOOTNOTE Descriptions for Anheuser-Busch Companies, Inc. (BUD)

Form 5 - December 31, 2002

James B. Orthwein 8000 Maryland Ave. Suite 220

St. Louis, MO 63105

Explanation of responses:

(1) In connection with the Rights Agreement adopted by the Company, Preferred Stock Purchase Rights were distributed to shareholders and are deemed to be attached to the shares of Common Stock of the Company listed on this Form. One-quarter of a Preferred Stock Purchase Right is attached to each share of common stock. If and when the Rights become exercisable, the holder of each Right initially would be entitled to purchase one one-hundredth of a share of Series Junior B Participating Preferred Stock at a purchase price of \$195 (both the number of fractional shares and

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the purchase price are subject to adjustment).

(2) Vesting is as follows: 1,667 on 05/01/2003; 1667 on 05/01/2004; and 1,666 on 05/01/2005.

Page 3