## Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form FWP

GENERAL ELECTRIC CAPITAL CORP Form FWP February 05, 2009

Filed Under Rule 433, Registration Statement No. 333-156929

Term Sheet Number 261 Dated February 02, 2009

(To: Prospectus Dated January 23, 2009, as supplemented by Prospectus Supplement Dated January 23, 2009)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	FDIC Guaranteed	Product Ranking
36966R2W5	100%	1.550%	FIXED	6.000%	SEMI-ANNUAL	02/15/2017	08/15/2009	\$30.50	YES	NO	Senior Unsecure Notes

**Redemption Information:** Non-Callable.

The debt is <u>not</u> guaranteed under the Federal Deposit Insurance Corporation's Temporary Liquidity Guarantee Program. The notes offered hereby are <u>not</u> insured by the Federal Deposit Insurance Corporation or any other governmental agency. Investing in these notes involves risks (See ''Risk Factors' in our Quarterly Report on Form 10-Q filed with the SEC on October 30, 2008).

General Electric Capital Corporation	Offering Dates: February 02, 2009 through November 12, 2008  Trade Date: February 09, 2009 @12:00 PM ET  Settle Date: February 12, 2009  Minimum Denomination/Increments: \$1,000.00/\$1,000.00  Initial trades settle flat and clear SDFS: DTC Book Entry only  DTC number: 0235 via RBC Dain Rauscher Inc.	General Electric Capital Corporation GE Capital * InterNotes® Prospectus Supplement Dated January 23, 2009
	Agents: Banc of America Securities LLC, Incapital LLC, Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co., Incorporated, UBS Securities LLC, Wachovia Securities LLC  The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.	
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