Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form FWP

GENERAL ELECTRIC CAPITAL CORP Form FWP August 31, 2011

Filed Under Rule 433, Registration Statement No. 333-156929 Term Sheet Number 371 Dated August 29, 2011 (To: Prospectus Dated January 23, 2009, as supplemented by Prospectus Supplement Dated January 23, 2009)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 st Coupon Date	1 st Coupon Amount	Survivor's Option	FDIC Guaranteed	Pr Ra
36966TDA7	100.000%	2.500%	Fixed	4.500%	SEMI-ANNUAL	09/15/2026	03/15/2012	\$23.25	Yes	No	Se Ui No

Redemption Information: Non-Callable

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

	Offering Dates: Monday, August 29, 2011 through Tuesday, September 6, 2011	General Electric Capital Corporation		
General Electric Capital Corporation	Trade Date: Tuesday, September 6, 2011 @12:00 PM ET Settlement Date: Friday, September 9, 2011 Minimum Denomination/Increments:\$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0235 via RBC Dain Rauscher Inc.	GE Capital [*] InterNotes® Prospectus Supplement Dated January 23, 2009 to Prospectus Dated January 23, 2009		
	Agents: Banc of America Securities LLC, Incapital, LLC, Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co., Incorporated, UBS Securities LLC, Wachovia Securities, LLC			
	The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web			
	* GE CAPITAL is the registered trademark of the General Electric Company.			
	InterNotes® is a registered trademark of Incapital Holdings, LLC. All rights reserved.			