

MARSHALL & ILSLEY CORP/WI/
 Form 424B3
 June 11, 2002

PRICING SUPPLEMENT

-

Pricing Supplement Dated: June 10, 2002

Rule 424(b)(2)

(To Prospectus Supplement Dated May 3, 2002 and
 Prospectus Dated April 12, 2000)

File No. 333-33814

Pricing Supplement No. 0003

U.S. \$ 500,000,000

MARSHALL & ILSLEY CORPORATION

MINOTESSM

DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

Trade Date: 06/10/02

Issue Date: 06/13/02

Purchasing Agent: A.G. Edwards & Sons, Inc.

Agents: Robert W. Baird & Co., Prudential Securities,

UBS PaineWebber Inc.

| CUSIP | AGGREGATE PRINCIPAL AMOUNT | PRICE TO PUBLIC | CONCESSION | NET PROCEEDS TO ISSUER | SENIOR OR SUB-ORDINATED | INTEREST RATE |
|-----------|----------------------------|-----------------|------------|------------------------|-------------------------|---------------|
| 57183MAG5 | \$842,000 | 100% | 1.00% | \$833,580 | Senior | 4.80% |
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| INTEREST PAYMENT FREQUENCY | FIRST | MATURITY | SURVIVOR'S OPTION | REDEMPTION OR | REDEMPTION/ REPAYMENT |
|----------------------------|-------|----------|-------------------|---------------|-----------------------|
|----------------------------|-------|----------|-------------------|---------------|-----------------------|

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| | COUPON DATE | DATE | | REPAYMENT YES/NO | TERMS |
|---------|----------------|----------|-----|---------------------|----------------|
| Monthly | 07/15/02 | 12/15/07 | Yes | No | Not Applicable |
| | | | | | |
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Other Terms: