ARCHER DANIELS MIDLAND CO

Form 8-K October 30, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D. C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) October 30, 2012

ARCHER-DANIELS-MIDLAND COMPANY

(Exact name of registrant as specified in its charter)

Delaware 1-44 41-0129150
(State or other jurisdiction (Commission File (IRS Employer of incorporation) Number) Identification No.)

4666 Faries Parkway

Decatur, Illinois 62526 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (217) 424-5200

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Item 2.02 Results of Operations and Financial Condition.

On October 30, 2012, Archer-Daniels-Midland Company (ADM) issued a press release announcing first quarter results. A copy of such press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

This information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

ADM is making reference to non-GAAP financial measures in both the press release and the conference call. A reconciliation of these non-GAAP financial measures to the comparable GAAP financial measures is contained in the attached press release.

- Item 9.01 Financial Statements and Exhibits.
- (c) Exhibits The following exhibit is furnished herewith:
 - 99.1 Press release dated October 30, 2012 announcing first quarter results.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ARCHER-DANIELS-MIDLAND COMPANY

Date: October 30, 2012 By /s/ Marschall I. Smith Marschall I. Smith

Senior Vice President, Secretary and

General Counsel

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EXHIBIT INDEX

Exhibit Description

99.1 Press Release dated October 30, 2012