

BURLINGTON COAT FACTORY WAREHOUSE CORP
Form 8-K
August 18, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 15, 2003

BURLINGTON COAT FACTORY WAREHOUSE CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other
jurisdiction of
incorporation)

1-8739
(Commission File
Number)

22-1970303
IRS Employer
Identification
Number)

1830 Route 130, Burlington, NJ
(Address of principal Executive offices)

08016
(Zip Code)

Registrant's telephone number, including area code: (609) 387-7800

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

EXHIBIT INDEX

Exhibit No.

10.1

Note Purchase Agreement dated as of August 15, 2003
among Burlington Coat Factory Warehouse Corporation
Burlington Coat Factory Warehouse of New Jersey, Inc.
and the purchasers named therein.

ITEM 5 OTHER EVENTS AND REGULATION FD DISCLOSURE.

On August 15, 2003, the Registrant and its wholly-owned subsidiary, Burlington Coat Factory Warehouse of New Jersey, Inc. (collectively, the "Obligors"), entered into a Note Purchase Agreement (the "Note Purchase Agreement") with a group of institutional investors for the sale of an aggregate of \$100 million of the Obligors' senior notes (the "Notes"). The Notes will be issued in two tranches. The Series A Notes will aggregate \$36 million at an interest rate of 4.06% due September 30, 2010 with an average life of five years. The Series B Notes will aggregate \$64 million at an interest rate of 4.67% due September 30, 2013 with an average life of seven years. The closing of the transaction is scheduled for September 30, 2003. The Registrant intends to use the proceeds from the sale of the Notes for general corporate purposes and the build-out of additional stores, including associated real estate acquisitions. A copy of the Note Purchase Agreement is attached as an exhibit to this report.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BURLINGTON COAT FACTORY
WAREHOUSE CORPORATION

By: /s/ Robert L. LaPenta
Robert L. LaPenta
Vice President - Chief
Accounting Officer

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