

SEITEL INC
Form POS AM
March 22, 2005

As filed with the Securities and Exchange Commission on March 22, 2005.

Registration No. 333-63383

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No. 3 to

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

SEITEL, INC.

(Exact name of registrant as specified in its charter)

Delaware

76-00254341

(State or other jurisdiction

(I.R.S. Employer

of incorporation or organization)

Identification Number)

10811 S. Westview Circle

Building C, Suite 100

Houston, Texas 77043

(713) 881-8900

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Seitel, Inc. 1998 Employee Stock Purchase Plan

Edgar Filing: SEITEL INC - Form POS AM

(Full Title of the Plan)

Robert D. Monson

President and Chief Executive Officer

Seitel, Inc.

10811 S. Westview Circle

Building C, Suite 100

Houston, Texas 77043

(713) 881-8900

(Name and address, including zip code, and telephone
number, including area code, of agent for service)

With copies to:

Porter & Hedges, L.L.P.

700 Louisiana, 35th Floor

Houston, Texas 77002-2764

Attn: Kathy L. Tedore

Telephone (713) 226-0600

Telecopy (713) 226-0259

Approximate date of commencement of proposed sale to the public: Not applicable. Deregistration of unsold securities.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. []

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with a dividend or interest reinvestment plan, please check the following box. []

Edgar Filing: SEITEL INC - Form POS AM

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act of 1933, please check the following box and list the Securities Act of 1933 registration statement number of the earlier effective registration statement for the same offering. [] _____

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act of 1933, check the following box and list the Securities Act of 1933 registration statement number of the earlier effective registration statement for the same offering. [] _____

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. []

Edgar Filing: SEITEL INC - Form POS AM

<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ Robert D. Monson Robert D. Monson	President and Chief Executive Officer (Principal Executive Officer)	March 22, 2005
/s/ Fred S. Zeidman Fred S. Zeidman	Director Chairman of the Board of Directors	March 22, 2005
/s/ Marcia H. Kendrick Marcia H. Kendrick	Senior Vice President, Chief Accounting Officer, Acting Chief Financial Officer and Acting Secretary (Principal Financial and Accounting Officer)	March 22, 2005
/s/ C. Robert Black C. Robert Black	Director	March 22, 2005
/s/ Kevin S. Flannery Kevin S. Flannery	Director	March 22, 2005
/s/ Ned S. Holmes Ned S. Holmes	Director	March 22, 2005
