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FEDERAL AGRICULTURAL MORTGAGE CORP

Form ABS-15G February 12, 2019

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM ABS-15G ASSET-BACKED SECURITIZER REPORT PURSUANT TO SECTION 15G OF THE SECURITIES EXCHANGE ACT OF 1934

Check the appropriate box to indicate the filing obligation to which this form is intended to satisfy:

Rule 15Ga-1 under the Exchange Act (17 CFR 240.15Ga-1) for the reporting period January 1, 2018 to December 31, 2018

Date of Report (Date of earliest event reported): February 12, 2019

FEDERAL AGRICULTURAL MORTGAGE CORPORATION¹

(Exact Name of Securitizer as Specified in Charter)

Federally chartered instrumentality of the United States 001-14951 0000845877

(State or Other Jurisdiction (Commission File Number

of Incorporation) (Continussion The Number of Securitizer) (Central Index Key Number of Securitizer)

Stephen P. Mullery, General Counsel, (202) 872-7700

(Name and telephone number, including area code, of the person to contact in connection with this filing)

Indicate by check mark whether the securitizer has no activity to report for the initial period pursuant to Rule 15Ga-1(c)(1) [_]

Indicate by check mark whether the securitizer has no activity to report for the quarterly period pursuant to Rule 15Ga-1(c)(2)(i)

Indicate by check mark whether the securitizer has no activity to report for the annual period pursuant to Rule 15Ga-1(c)(2)(ii) [X]

[] Rule 15Ga-2 under the Exchange Act (17 CFR 240.15Ga-2)

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¹ Federal Agricultural Mortgage Corporation, as securitizer, is filing this Form ABS-15G in respect of all agricultural mortgage-backed securities sponsored and guaranteed by it and outstanding during the reporting period, including agricultural mortgage-backed securities issued by its affiliated depositor, Farmer Mac Mortgage Securities Corporation, a Delaware corporation (Commission File Number 333-80805; Central Index Key Number 0001017527).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the reporting entity has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL MORTGAGE CORPORATION

By: /s/ John C. Covington Name: John C. Covington

Title: Executive Vice President - Chief Credit Officer

Dated: February 12, 2019