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KEWAUNEE SCIENTIFIC CORP /DE/

Form 8-K

November 21, 2003

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) November 21, 2003

Kewaunee Scientific Corporation

(Exact name of registrant as specified in its charter)

Delaware

0-5286

38-0715562

(State or other jurisdiction
of incorporation)

(Commission File
Number)

(IRS Employer
Identification No.)

2700 West Front Street
Statesville, North Carolina

28677

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code 704-873-7202

N/A

(Former name or former address if changed since last report)

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Item 7. Financial Statements and Exhibits

(c) Exhibits.

Exhibit No. Subject Matter

99.1 Press Release dated November 21, 2003, of Kewaunee Scientific Corporation, announcing its second quarter earnings.

Item 12. Results of Operations and Financial Condition.

On November 21, 2003 Kewaunee Scientific Corporation (the "Company") issued a Press Release announcing its second quarter earnings. The Press Release is incorporated herein by reference, and is included as Exhibit 99.1 to this Current Report on Form 8-K.

Exhibit 99.1 to this report contains information regarding

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certain non-recurring charges incurred by the Company. For comparative purposes, following the disclosure of certain financial measures in Exhibit 99.1 which include the applicable non-recurring charges, such additional information constituting a "non-GAAP financial measure" as defined in Item 10 of Regulation S-K of the Securities Exchange Act of 1934, as amended The Company has included this additional information because it believes that the disclosure of such information which excludes the non-recurring charges is a better measure of the Company's performance during the periods reported and is more useful for comparing the Company's results of operations to prior periods.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

(Registrant)
Kewaunee Scientific Corporation

Date: November 21, 2003

By: /s/ D. Michael Parker

Senior Vice President, Finance
Chief Financial Officer

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