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WIDEPOINT CORP
Form 10-Q/A
November 17, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-Q/A No. 1

Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934

Amendment No. 1 to Quarterly Report on Form 10-Q for the quarter ended September 30, 2004

Commission file number 000-23967

WIDEPOINT CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

52-2040275

(State or other jurisdiction of
incorporation or organization)

(IRS Employer Identification No.)

One Lincoln Centre, 18W140 Butterfield Road, Suite 1100, Oakbrook Terrace, Ill

60181

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (630) 629-0003

The undersigned hereby includes the following items, financial statements, exhibits or other portions of its Quarterly Report on Form 10-Q for the quarter ended September 30, 2004, as set forth in the page attached hereto:

Facing Page - Correct Number of Shares Outstanding of the Issuer's Common Stock, as of November 12, 2004.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

WIDEPOINT CORPORATION

By: /s/ James T. McCubbin
James T. McCubbin
Chief Financial Officer, Secretary and
Treasurer

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The number of shares outstanding of the Issuer's common stock, as of November 12, 2004, which was incorrectly set forth as 38,397,020 in the original Form 10-Q filed on November 15, 2004, is corrected to be 26,680,949.