

Edgar Filing: GENERAL MILLS INC - Form 424B3

GENERAL MILLS INC

Form 424B3

February 21, 2003

General Mills, Inc.

\$750,000,000

Core NotesSM

Filed under Rule 424(b)(3), Registration Statement No. 333-75808

Pricing Supplement No. 12 - dated February 21, 2003

(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

| CUSIP Number | Aggregate Principal Amount | Price to Public(1) | Purchasing Agent's Discount(1) | Proceeds to General Mills | Interest Rate Per Annum | Interest Payment Frequency (1st Payment Date) | Stated Maturity Date | Survivor's Option |
|---|----------------------------|--------------------|--------------------------------|---------------------------|-------------------------|---|----------------------|-------------------|
| 37033EBD3 | \$3,512,000 | 100.0% | 1.00% | \$3,476,880 | 4.00% | Quarterly 05/15/2003 | 02/26/2008 | YES |
| Redemption Information: Redeemable at the option of General Mills, Inc. on February 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100% | | | | | | | | |
| 37033EBE1 | \$2,093,000 | 100.0% | 1.20% | \$2,067,884 | 4.60% | Quarterly 05/15/2003 | 02/26/2010 | YES |
| Redemption Information: Redeemable at the option of General Mills, Inc. on February 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100% | | | | | | | | |

General Mills, Inc.
Number One General Mills Blvd.
Minneapolis, MN 55426

Trade Date: February 21, 2003
Issue Date: February 26, 2003
Minimum Denominations/Increments: \$1,000/\$1,000
Original Issue Discount: No
Total Amount of OID: N/A
All trades settle without accrued interest and clear SDFS: DTC Book-Entry Only
Merrill Lynch DTC Participant Number: 5132

Merrill Lynch & Co.
Purchasing Agent
Acting as Principal

(1) Expressed as a percentage of the aggregate principal amount.