

Edgar Filing: EASTMAN KODAK CO - Form 424B2

EASTMAN KODAK CO
Form 424B2
May 06, 2003

PRICING SUPPLEMENT NO. 6
(To Prospectus dated June 25, 1998 and Prospectus
Supplement dated July 30, 1999)

Rule 424(b) (2)
File No. 33-49285

EASTMAN KODAK COMPANY
Medium-Term Notes, Series A
Floating Rate Notes
Due 9 months or More from Date of Issue

Principal amount: \$200,000,000

Issue date: May 8, 2003

Stated maturity: November 8, 2004

Initial interest rate: To be determined

Interest payment dates: February 8, May 8, August 8 and November 8,
commencing August 8, 2003

Issue price: 100%

Agents: Citigroup Global Markets Inc.
Lehman Brothers Inc.
BNP Paribas Securities Corp.
HSBC Securities (USA) Inc.
ING Financial Markets LLC
Scotia Capital (USA) Inc.

Agents' discount or commission: .20%

CUSIP number: 27746QAF1

ISIN number: US27746QAF19

Base Rate: LIBOR (LIBOR Telerate)

Interest rate reset dates: February 8, May 8, August 8 and November 8

Spread (+/-): +.55%

Spread multiplier: N/A

Maximum interest rate: N/A

Minimum interest rate: N/A

Indexed note: Yes X No
 --- ---

If yes, the principal amount and the interest payable will be determined in the following manner:

Index maturity: 3-month

