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ADAMS EXPRESS CO
Form SC 13G
January 29, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G
(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO
RULES 13d-1(b), (c), AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2(b)

(AMENDMENT NO. 5)

THE ADAMS EXPRESS COMPANY

(Name of Issuer)

Common Stock

(Title of Class of Securities)

006212104

(CUSIP Number)

December 31, 2003

(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule
pursuant to which this Schedule is filed:

☐ Rule 13d-1(b)

☒ Rule 13d-1(c)

☐ Rule 13d-1(d)

*The remainder of this cover page shall be filled out
for a reporting person's initial filing on this form
with respect to the subject class of securities, and
for any subsequent amendment containing information
which would alter the disclosures provided in a prior
cover page.

The information required in the remainder of this cover
page shall not be deemed to be "filed" for the purpose
of Section 18 of the Securities Exchange Act of 1934
("Act") or otherwise subject to the liabilities of that
section of the Act but shall be subject to all other
provisions of the Act (however, see the Notes).

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1	Name of Reporting Person	Erik E. Bergstrom
	IRS Identification No. of Above Person	
2	Check the Appropriate Box if a member of a Group	(a) ☐
		(b) ☒
3	SEC USE ONLY	
4	Citizenship or Place of Organization	USA
	NUMBER OF	5
	SHARES	Sole Voting Power
		0
	BENEFICIALLY	6
	OWNED BY EACH	Shared Voting Power
		6,900,000
	REPORTING	7
	PERSON WITH	Sole Dispositive Power
		0
		8
		Shared Dispositive Power
		6,900,000
9	Aggregate Amount Beneficially Owned by Each Reporting Person	6,900,000
10	Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares	☒ *
11	Percent of Class Represented by Amount in Row 9	8.1%
12	Type of Reporting Person	IN

*See response to Item 4.

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1	Name of Reporting Person	Erik E. Bergstrom Living Trust U/A Dated 12/6/74
	IRS Identification No. of Above Person	
2	Check the Appropriate Box if a member of a Group	(a) ☐
		(b) ☒
3	SEC USE ONLY	
4	Citizenship or Place of Organization	California
	NUMBER OF	5
	SHARES	Sole Voting Power
		0
	BENEFICIALLY	6
	OWNED BY EACH	Shared Voting Power
		2,400,000
	REPORTING	7
	PERSON WITH	Sole Dispositive Power
		0
		8
		Shared Dispositive Power
		2,400,000
9	Aggregate Amount Beneficially Owned by Each	

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	Reporting Person	2,400,000
10	Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares	[]
11	Percent of Class Represented by Amount in Row 9	2.8%
12	Type of Reporting Person	00

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1	Name of Reporting Person	Edith H. Bergstrom
	IRS Identification No. of Above Person	
2	Check the Appropriate Box if a member of a Group	(a) []
		(b) [x]
3	SEC USE ONLY	
4	Citizenship or Place of Organization	USA
	NUMBER OF SHARES	5 Sole Voting Power 0
	BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	6 Shared Voting Power 85,000
		7 Sole Dispositive Power 0
		8 Shared Dispositive Power 85,000
9	Aggregate Amount Beneficially Owned by Each Reporting Person	85,000
10	Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares	[]
11	Percent of Class Represented by Amount in Row 9	0.1%
12	Type of Reporting Person	IN

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1	Name of Reporting Person	Edith H. Bergstrom Living Trust U/A Dated 12/6/74
	IRS Identification No. of Above Person	
2	Check the Appropriate Box if a member of a Group	(a) []
		(b) [x]
3	SEC USE ONLY	
4	Citizenship or Place of Organization	California
	NUMBER OF SHARES	5 Sole Voting Power 0
	BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	6 Shared Voting Power 85,000
		7 Sole Dispositive Power 0

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PERSON WITH

	8	Shared Dispositive Power	85,000
9	Aggregate Amount Beneficially Owned by Each Reporting Person 85,000		
10	Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares		[]
11	Percent of Class Represented by Amount in Row 9		0.1%
12	Type of Reporting Person		00

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1	Name of Reporting Person		Federal United Corporation
	IRS Identification No. of Above Person		
2	Check the Appropriate Box if a member of a Group		(a) []
			(b) [x]
3	SEC USE ONLY		
4	Citizenship or Place of Organization		Delaware
	NUMBER OF SHARES	5	Sole Voting Power 0
	BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	6	Shared Voting Power 0
		7	Sole Dispositive Power 0
		8	Shared Dispositive Power 0
9	Aggregate Amount Beneficially Owned by Each Reporting Person		0
10	Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares		[]
11	Percent of Class Represented by Amount in Row 9		0.0%
12	Type of Reporting Person		CO

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1	Name of Reporting Person Erik E. and Edith H. Bergstrom Foundation, a Charitable Trust		
	IRS Identification No. of Above Person		
2	Check the Appropriate Box if a member of a Group		
	(a) []		
	(b) [x]		
3	SEC USE ONLY		
4	Citizenship or Place of Organization		
	NUMBER OF SHARES	5	Sole Voting Power 0

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BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	6	Shared Voting Power	4,400,000
	7	Sole Dispositive Power	0
	8	Shared Dispositive Power	4,400,000
9	Aggregate Amount Beneficially Owned by Each Reporting Person		4,400,000
10	Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares		[]
11	Percent of Class Represented by Amount in Row 9		5.2%
12	Type of Reporting Person		CO

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1	Name of Reporting Person		Sharon's Trust
	IRS Identification No. of Above Person		
2	Check the Appropriate Box if a member of a Group		(a) []
			(b) [x]
3	SEC USE ONLY		
4	Citizenship or Place of Organization		California
NUMBER OF SHARES	5	Sole Voting Power	0
BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	6	Shared Voting Power	100,000
	7	Sole Dispositive Power	0
	8	Shared Dispositive Power	100,000
9	Aggregate Amount Beneficially Owned by Each Reporting Person		100,000
10	Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares		[]
11	Percent of Class Represented by Amount in Row 9		0.1%
12	Type of Reporting Person		OO

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Item 1(a). Name of Issuer:

The Adams Express Company

Item 1(b). Address of Issuer's Principal Executive Offices:

Seven St. Paul Street, Suite 1140, Baltimore,

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Maryland 21202

Item 2(a). Names of Persons Filing:

Erik E. Bergstrom
Erik E. Bergstrom Living Trust U/A Dated 12/6/74
Edith H. Bergstrom
Edith H. Bergstrom Living Trust U/A Dated 12/6/74
Federal United Corporation
Erik E. and Edith H. Bergstrom Foundation, a
Charitable Trust
Sharon's Trust

Item 2(b). Address of Principal Business Office or, if none,
Residence:

The business address of Erik E. Bergstrom, Erik E. Bergstrom Living Trust U/A Dated 12/6/74, Edith H. Bergstrom, Edith H. Bergstrom Living Trust U/A Dated 12/6/74, and Federal United Corporation is P.O. Box 126, Palo Alto, California 94302. The business address of the Erik E. and Edith H. Bergstrom Foundation, a Charitable Trust is P.O. Box 520, Palo Alto, California 94302. The business address of Sharon's Trust is 13781 Strubel's Lane, Grass Valley, California 95949.

Item 2(c). Citizenship:

See Items 4 to cover pages which Items are
incorporated by reference herein.

Item 2(d). Title of Class of Securities:

Common Stock

Item 2(e). CUSIP Number:

006212104

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Item 3. If this statement is filed pursuant to Sections 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) ☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b) ☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c) ☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d) ☐ Investment company registered under section 8 of

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the Investment Company Act of 1940 (15 U.S.C. 80a-8).

- (e) ☐ An investment adviser in accordance with Section 240.13d-1(b)(1)(ii)(E);
- (f) ☐ An employee benefit plan or endowment fund in accordance with Section 240.13d-1(b)(1)(ii)(F);
- (g) ☐ A parent holding company or control person in accordance with Section 240.13d-1(b)(1)(ii)(G);
- (h) ☐ A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) ☐ A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) ☐ Group, in accordance with Section 240.13d-1(b)(1)(ii)(J).

Item 4. Ownership.

The following table specifies as of December 31, 2003 the number of shares of Common Stock as to which each person named in Item 2(a) has sole or shared power to vote or direct the vote or to dispose or direct the disposition, as well as the percentages such shares constitute of the Common Stock reported to be outstanding as of December 31, 2003.

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Name (1)	Sole Voting and Dispositive	Shared Voting and Dispositive	Aggregate Number of	Percentage of Outstanding
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