

Brookfield Infrastructure Partners L.P.  
Form SC 13D/A  
February 20, 2009

**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**  
**SCHEDULE 13D/A**  
**(Amendment No. 1)**  
**Under the Securities Exchange Act of 1934**  
**BROOKFIELD INFRASTRUCTURE PARTNERS L.P.**  
**(Name of Issuer)**

**Limited Partnership Units**  
**(Title of class of securities)**

**G16252 10 1**  
**(CUSIP number)**

**John Stinebaugh**  
**Brookfield Infrastructure Group Corporation**  
**Three World Financial Center, 11th Floor**  
**New York, New York 10281-1021**  
**(212) 417-7275**

**(Name, address and telephone number of person authorized  
to receive notices and communications)**

**January 31, 2008**

**(Date of event which requires filing of this statement)**

**If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box .**

***Note:* Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.**

**\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.**

**The information required on the remainder of this cover page shall not be deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934 (the Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act. (However, see the Notes.)**

**(Continued on following pages)**

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CUSIP No. G16252 10 1

SCHEDULE 13D

NAMES OF REPORTING PERSONS

1

BROOKFIELD ASSET MANAGEMENT INC.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

2

(a)

(b)  Joint Filing

SEC USE ONLY

3

SOURCE OF FUNDS (SEE INSTRUCTIONS)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION

6

ONTARIO

SOLE VOTING POWER

7

NUMBER OF 0 LIMITED PARTNERSHIP UNITS

SHARED VOTING POWER

SHARES BENEFICIALLY OWNED BY 8

15,161,573 LIMITED PARTNERSHIP UNITS

SOLE DISPOSITIVE POWER

EACH REPORTING 9

PERSON 0 LIMITED PARTNERSHIP UNITS

WITH SHARED DISPOSITIVE POWER

10

15,161,573 LIMITED PARTNERSHIP UNITS

11

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

15,161,573 LIMITED PARTNERSHIP UNITS

12

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

13

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

39.6% OF THE OUTSTANDING LIMITED PARTNERSHIP UNITS

14

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

CO

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CUSIP No. G16252 10 1

SCHEDULE 13D

NAMES OF REPORTING PERSONS

1

BROOKFIELD FINANCIAL CORP.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

2

(a)

(b)  Joint Filing

SEC USE ONLY

3

SOURCE OF FUNDS (SEE INSTRUCTIONS)

4

WC

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION

6

ONTARIO

SOLE VOTING POWER

7

NUMBER OF 48,829 LIMITED PARTNERSHIP UNITS

SHARED VOTING POWER

SHARES BENEFICIALLY 8

OWNED BY 0 LIMITED PARTNERSHIP UNITS

SOLE DISPOSITIVE POWER

EACH REPORTING 9

PERSON 48,829 LIMITED PARTNERSHIP UNITS

WITH SHARED DISPOSITIVE POWER

10

0 LIMITED PARTNERSHIP UNITS

11

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

48,829 LIMITED PARTNERSHIP UNITS

12

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

o

13

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.2% OF THE OUTSTANDING LIMITED PARTNERSHIP UNITS

14

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

CO

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CUSIP No. G16252 10 1

SCHEDULE 13D

NAMES OF REPORTING PERSONS

1

BAM INVESTMENTS CORP.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

2

(a)

(b)  Joint Filing

SEC USE ONLY

3

SOURCE OF FUNDS (SEE INSTRUCTIONS)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION

6

ONTARIO

SOLE VOTING POWER

7

NUMBER OF 2,218,649 LIMITED PARTNERSHIP UNITS

SHARED VOTING POWER

SHARES BENEFICIALLY 8

OWNED BY 0 LIMITED PARTNERSHIP UNITS

SOLE DISPOSITIVE POWER

EACH REPORTING 9

PERSON 2,218,649 LIMITED PARTNERSHIP UNITS

WITH SHARED DISPOSITIVE POWER

10

0 LIMITED PARTNERSHIP UNITS

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

2,218,649 LIMITED PARTNERSHIP UNITS

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

12

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

9.6% OF THE OUTSTANDING LIMITED PARTNERSHIP UNITS

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

14

CO

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CUSIP No. G16252 10 1

SCHEDULE 13D

NAMES OF REPORTING PERSONS

1

PARTNERS LIMITED

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

2

(a)

(b)  Joint Filing

SEC USE ONLY

3

SOURCE OF FUNDS (SEE INSTRUCTIONS)

4

N/A

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION

6

ONTARIO

SOLE VOTING POWER

7

NUMBER OF 20,295 LIMITED PARTNERSHIP UNITS

SHARED VOTING POWER

SHARES BENEFICIALLY OWNED BY 8

17,380,222 LIMITED PARTNERSHIP UNITS

SOLE DISPOSITIVE POWER

EACH REPORTING 9



PERSON 20,295 LIMITED PARTNERSHIP UNITS

WITH SHARED DISPOSITIVE POWER

**10**

17,380,222 LIMITED PARTNERSHIP UNITS

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

**11**

17,400,517 LIMITED PARTNERSHIP UNITS

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

**12**

o

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

**13**

45.5% OF THE OUTSTANDING LIMITED PARTNERSHIP UNITS

TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

**14**

CO

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CUSIP No. G16252 10 1

SCHEDULE 13D

**Explanatory Note**

This Amendment No. 1 (this Amendment No. 1 ) amends and supplements the Schedule 13D filed on February 11, 2008 by Brookfield Asset Management Inc., Partners Limited, BAM Investments Corp. and Brookfield Financial Corp. (the Statement ) relating to the limited partnership units (the Units ), of Brookfield Infrastructure Partners L.P. (the Partnership ), a limited partnership formed under the laws of Bermuda. The principal executive offices of the Partnership are located at Cannon s Court, 22 Victoria Street, Hamilton, HM 12, Bermuda.

This Amendment No. 1 amends and restates, where indicated, the Statement to update and clarify the Reporting Persons and the Scheduled Persons (as defined below) beneficial ownership of Units of the Partnership. Except as set forth herein, this Amendment No. 1 does not modify any of the information previously reported by the Reporting Persons in the Statement. Unless otherwise indicated, all capitalized terms used herein shall have the meanings given to them in the Statement, and unless amended or supplemented hereby, all information previously filed remains in effect.

**Item 1. Security and Issuer.**

The title and class of equity security to which this statement on Schedule 13D relates is the limited partnership units (the Units ), of Brookfield Infrastructure Partners L.P. (the Partnership ), a limited partnership formed under the laws of Bermuda. The principal executive offices of the Partnership are located at Cannon s Court, 22 Victoria Street, Hamilton, HM 12, Bermuda.

**Item 2. Identity and Background**

- (a) This Schedule 13D is being filed by each of the following persons (the Reporting Persons ):
- (i) Brookfield Asset Management Inc. ( Brookfield ), a corporation formed under the laws of the Province of Ontario;
  - (ii) Brookfield Financial Corp. ( Financial ), a corporation formed under the laws of the Province of Ontario and a wholly-owned subsidiary of Brookfield;
  - (iii) BAM Investments Corp. ( Investments ), a corporation formed under the laws of the Province of Ontario that owns approximately 10% of Brookfield s Class A Limited Voting Shares; and
  - (iv) Partners Limited ( Partners ), a corporation formed under the laws of the Province of Ontario that owns all of Brookfield s Class B Limited Voting Shares and 49% of Investments common shares.

Schedules I, II, III and IV hereto set forth a list of all the directors and executive officers (the Scheduled Persons ), and their respective principal occupations and addresses, of each of Brookfield, Financial, Investments and Partners, respectively.

- (b) The principal business address of Brookfield, Financial, Investments and Partners is Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario, Canada M5J 2T3.
- (c) The principal business of Brookfield is to invest and operate businesses in the real estate, power generation and infrastructure sectors. The principal business of each of Financial, Investments and Partners is that of an investment holding company.
- (d)-(e) During the last five years, none of the Reporting Persons and, to the Reporting Persons knowledge, none of the Scheduled Persons, has been: (i) convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors); or (ii) a party to a civil proceeding of a judicial or administrative body of competent jurisdiction as a result of which, he, she or it was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, Federal or State securities laws or finding any violation with respect to such laws.

- (f) Set forth on Schedules I, II, III and IV hereto are the citizenships of each of the directors and executive officers of each of Brookfield, Financial, Investments and Partners, respectively.
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CUSIP No. G16252 10 1

SCHEDULE 13D

**Item 5. Interest in Securities of the Issuer.**

- (a)-(b) As of the date hereof, Financial may be deemed to be the beneficial owner of 48,829 Units and Investments may be deemed to be the beneficial owner of 2,218,649 Units, and such Units constitute approximately 0.2% and 9.6%, respectively, of the issued and outstanding Units based on 23,160,269 Units outstanding as of December 31, 2008. Assuming that all of the redemption-exchange units of Brookfield Infrastructure L.P. were exchanged for Units pursuant to the redemption-exchange mechanism described below, as of the date hereof, Brookfield may be deemed to be the beneficial owner of 15,161,573 Units and Partners may be deemed to be the beneficial owner of 17,400,517 Units, and such Units would constitute approximately 39.6% and 45.5%, respectively, of the issued and outstanding Units based on the number of Units outstanding as of December 31, 2008. Investments may be deemed to have the sole power to vote or direct the vote of the Units beneficially owned by them or to dispose of such Units. Brookfield may hold the Units directly or in one or more wholly-owned subsidiaries. Partners may be deemed to have shared power (with each of Brookfield and Investments) to vote or direct the vote of the Units beneficially owned by it or to dispose of such Units other than 20,295 Units with respect to which it has sole voting and investment power. Brookfield holds, through its wholly-owned subsidiaries, an aggregate of 15,112,744 redemption-exchange units of Brookfield Infrastructure L.P., such units as more fully described in the Partnership's Canadian prospectus and U.S. Information Statement dated December 21, 2007 filed as exhibit 12.1 to the Partnership's Registration Statement on Form 20-F (the "Registration Statement"). Such redemption-exchange units held by Brookfield represent 100% of the redemption-exchange units, and approximately 39% of the limited partnership interests, of Brookfield Infrastructure L.P., a limited partnership formed under the laws of Bermuda. The balance of the limited partnership interests of Brookfield Infrastructure L.P. are held by the Partnership. Pursuant to the redemption exchange mechanism (described in the Registration Statement) at any time after January 31, 2010, a holder of redemption-exchange units has the right to require Brookfield Infrastructure L.P. to redeem all or a portion of the redemption-exchange units that it holds for cash, subject to the Partnership's right, at its sole discretion, to elect to acquire all (but not less than all) of the units so presented in exchange for Units of the Partnership, on a one for one basis (subject to certain customary adjustments).
- (c) No person is known to any of the Reporting Persons or, to the Reporting Persons' knowledge, the Scheduled Persons, to have the right to receive or the power to direct the receipt of dividends from, or proceeds from the sale of, any such Units.
- (d) Not applicable.
- (e) Not applicable.
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CUSIP No. G16252 10 1

SCHEDULE 13D  
**SIGNATURES**

After reasonable inquiry and to the best of the undersigned's knowledge and belief, each of the undersigned certifies as to itself that the information set forth in this statement is true, complete and correct.

Dated: February 20, 2009

**BROOKFIELD ASSET MANAGEMENT INC.**

By: /s/ Catherine J. Johnston  
Name: Catherine J. Johnston  
Title: Corporate Secretary & Legal  
Counsel

**PARTNERS LIMITED**

By: /s/ Loretta M. Corso  
Name: Loretta M. Corso  
Title: Secretary

**BAM INVESTMENTS CORP.**

By: /s/ Brian D. Lawson  
Name: Brian D. Lawson  
Title: President

**BROOKFIELD FINANCIAL CORP.**

By: /s/ Mark Murski  
Name: Mark Murski  
Title: Director

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CUSIP No. G16252 10 1

SCHEDULE 13D

**SCHEDULE I**

**BROOKFIELD ASSET MANAGEMENT INC.**

Jack L. Cockwell

**Citizenship:** Canada  
**Business Address:** 51 Yonge Street, Suite 400, Toronto, Ontario, M5E 1J1  
**Present Principal Occupation or Employment:** Group Chairman  
**Employer:** Brookfield Asset Management Inc.  
**Employer's Business:** A global asset management company  
**Employer's Address:** Same as Business Address  
**Units Directly or Indirectly Beneficially Owned:** 418,946 Units, less than 2% of the issued and outstanding, Mr. Cockwell has sole voting and dispositive power

Marcel R. Coutu

**Citizenship:** Canada  
**Business Address:** 2500 First Canadian Centre, 350 7th Ave. S.W., Calgary, Alberta T2P3N9  
**Present Principal Occupation or Employment:** President & Chief Executive Officer  
**Employer:** Canadian Oil Sands Limited  
**Employer's Business:** An oil company  
**Employer's Address:** Same as Business Address  
**Units Directly or Indirectly Beneficially Owned:** 1,440 Units, less than 1% of the issued and outstanding, Mr. Coutu has sole voting and dispositive power

Sen. J. Trevor Eyton

**Citizenship:** Canada  
**Business Address:** 44 Victoria Street, Suite #300, Toronto, Ontario M5C 1Y2  
**Present Principal Occupation or Employment:** Member of the Senate of Canada  
**Employer:** The Senate of Canada  
**Employer's Business:** Government  
**Employer's Address:** Room 561-S, Centre Block, Parliament Buildings, 11 Wellington Street, Ottawa, Ontario K1A 0A4  
**Units Directly or Indirectly Beneficially Owned:** 1,350 Units, less than 1% of the issued and outstanding, Mr. Eyton has sole voting and dispositive power

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CUSIP No. G16252 10 1

SCHEDULE 13D

J. Bruce Flatt

**Citizenship:** Canada  
**Business Address:** Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario M5J 2T3  
**Present Principal** Chief Executive Officer  
**Occupation or Employment:**  
**Employer:** Brookfield Asset Management Inc.  
**Employer's Business:** A global asset management company  
**Employer's Address:** Same as Business Address  
**Units Directly or Indirectly** 129,927 Units, less than 1% of the issued and outstanding, Mr. Flatt has  
**Beneficially Owned:**  
 sole voting and dispositive power

James K. Gray

**Citizenship:** Canada  
**Business Address:** 335 Eighth Ave. S.W., Royal Bank Building, Suite 1700, Calgary, Alberta T2P1C9  
**Present Principal** Corporate Director  
**Occupation or Employment:**  
**Employer:** N/A  
**Employer's Business:** N/A  
**Employer's Address:** N/A  
**Units Directly or Indirectly** 1,822 Units, less than 1% of the issued and outstanding, Mr. Gray has  
**Beneficially Owned:**  
 sole voting and dispositive power

Robert J. Harding

**Citizenship:** Canada  
**Business Address:** Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario M5J 2T3  
**Present Principal** Chairman  
**Occupation or Employment:**  
**Employer:** Brookfield Asset Management Inc.  
**Employer's Business:** A global asset management company  
**Employer's Address:** Same as Business Address  
**Units Directly or Indirectly** 28,832 Units, less than 1% of the issued and outstanding, Mr. Harding  
**Beneficially Owned:**  
 has sole voting and dispositive power

V. Maureen Kempston Darkes

**Citizenship:** Canada  
**Business Address:** 2901 S.W., 149th Ave., Suite 400, Miramar, Florida 33027  
**Present Principal** Group Vice President and President, Latin America, Africa and Middle East  
**Occupation or Employment:**  
**Employer:** General Motors Corporation  
**Employer's Business:** Automobile manufacturer  
**Employer's Address:** Same as Business Address  
**Units Directly or Indirectly**  
**Beneficially Owned:**

David W. Kerr

**Citizenship:** Canada  
**Business Address:** Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario M5J 2T3  
**Present Principal** Corporate Director  
**Occupation or Employment:**  
**Employer:** N/A  
**Employer's Business:** N/A  
**Employer's Address:** N/A  
**Units Directly or Indirectly** 83,224 Units, less than 1% of the issued and outstanding, Mr. Kerr has  
**Beneficially Owned:** sole voting and dispositive power

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CUSIP No. G16252 10 1

SCHEDULE 13D

Lance Liebman

**Citizenship:**

United States of America  
435 West 116 th Street, New York, New York  
10027-7297

**Business Address:**

**Present Principal Occupation or Employment:**

Professor of law

**Employer:**

Columbia Law School

**Employer's Business:**

Education

**Employer's Address:**

Same as Business Address

**Shares Directly or Indirectly Beneficially Owned:**

Philip B. Lind

**Citizenship:**

Canada  
333 Bloor Street E., 10th Floor, Toronto, Ontario M4W  
1G9

**Business Address:**

**Present Principal Occupation or Employment:**

Vice-Chairman

**Employer:**

Rogers Communications Inc.

**Employer's Business:**

Diversified communications company

**Employer's Address:**

Same as Business Address

**Units Directly or Indirectly Beneficially Owned:**

135 Units, less than 1% of the issued and outstanding,  
Mr. Lind has sole voting and dispositive power

G. Wallace F. McCain

**Citizenship:**

Canada  
30 St. Clair Ave. W., #1500, Toronto, Ontario M4V 3A2  
Chairman

**Business Address:**

**Present Principal Occupation or Employment:**

Maple Leaf Foods Inc.

**Employer:**

Processed Food Manufacturer

**Employer's Business:**

Same as Business Address

**Employer's Address:**

**Units Directly or Indirectly Beneficially Owned:**

20,340 Units, less than 1% of the issued and  
outstanding, Mr. McCain has sole voting and dispositive  
power

CUSIP No. G16252 10 1

SCHEDULE 13D

Jack M. Mintz

**Citizenship:** Canada  
**Business Address:** Suite #926, Earth Sciences Building  
 2500 University Drive N.W.  
 Calgary, Alberta T2N 1N4  
**Present Principal Occupation or Employment:** Palmer Chair in Public Policy  
**Employer:** University of Calgary  
**Employer's Business:** University education  
**Employer's Address:** Same as Business Address  
**Units Directly or Indirectly Beneficially Owned:** 90 Units, less than 1% of the issued and outstanding, Mr. Mintz has sole voting and dispositive power

Patricia M. Newsom

**Citizenship:** Canada  
**Business Address:** #540, 365-4th Ave. S.W., Calgary, Alberta T2P 0J1  
**Present Principal Occupation or Employment:** President and Chief Executive Officer  
**Employer:** AltaGas Utility Group Inc.  
**Employer's Business:** Energy infrastructure organization  
**Employer's Address:** Same as Business Address  
**Units Directly or Indirectly Beneficially Owned:** 0 Units, less than 1% of the issued and outstanding, Ms. Newsom has sole voting and dispositive power

George S. Taylor

**Citizenship:** Canada  
**Business Address:** R.R. #3, 4675 Line 3, Saint Marys, Ontario N4X 1C6  
**Present Principal Occupation or Employment:** Corporate Director  
**Employer:** N/A  
**Employer's Business:** N/A  
**Employer's Address:** N/A  
**Units Directly or Indirectly Beneficially Owned:** 6,293 Units, less than 1% of the issued and outstanding, Mr. Taylor has sole voting and dispositive power

Brian D. Lawson

**Citizenship:** Canada  
**Business Address:** Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario M5J 2T3  
**Present Principal Occupation or Employment:** Chief Financial Officer  
**Employer:** Brookfield Asset Management Inc.  
**Employer's Business:** A global asset management company  
**Employer's Address:** Same as Business Address  
**Units Directly or Indirectly Beneficially Owned:** 12,941 Units, less than 1% of the issued and outstanding, Mr. Lawson has sole voting and dispositive power

Jeffrey M. Blidner

**Citizenship:**

Canada

**Business Address:**

Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario  
M5J 2T3

**Present Principal Occupation or Employment:**

Managing Partner

**Employer:**

Brookfield Asset Management Inc.

**Employer's Business:**

A global asset management company

**Employer's Address:**

Same as Business Address

**Units Directly or Indirectly Beneficially**

6,366 Units, less than 1% of the issued and outstanding, Mr.

**Owned:**

Blidner

has sole voting and dispositive power

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CUSIP No. G16252 10 1

SCHEDULE 13D

Frank J. McKenna

**Citizenship:**

Canada

**Business Address:**

P.O. Box 1, TD Centre, 66 Wellington St. W., 4th Floor, TD Tower,  
Toronto, Ontario M5K 1A2

**Present Principal Occupation or**

**Employment:**

Deputy Chair

**Employer:**

TD Bank Financial Group

**Employer's Business:**

Financial services company

**Employer's Address:**

Same as Business Address

**Units Directly or Indirectly Beneficially Owned:**

George E. Myhal

**Citizenship:**

Canada

**Business Address:**

Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario M5J 2T3

**Present Principal Occupation or**

**Employment:**

Managing Partner

**Employer:**

Brookfield Asset Management Inc.

**Employer's Business:**

A global asset management company

**Employer's Address:**

Same as Business Address

**Units Directly or Indirectly Beneficially Owned:**

88,616 Units, less than 1% of the issued and outstanding, Mr. Myhal has sole voting and dispositive power

James A. Pattison

**Citizenship:**

Canada

**Business Address:**

1800 - 1067 West Cordova St., Vancouver, B.C. V6C1C7

**Present Principal Occupation or**

**Employment:**

Chairman

**Employer:**

The Jim Pattison Group

**Employer's Business:**

A diversified consumer products company

**Employer's Address:**

Same as Business Address

**Units Directly or Indirectly Beneficially Owned:**

6,000 Units, less than 1% of the issued and outstanding, Mr. Pattison has sole voting and dispositive power

Samuel J.B. Pollock

**Citizenship:**

Canada

**Business Address:**

Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario M5J 2T3

**Present Principal Occupation or**

**Employment:**

Managing Partner

**Employer:**

Brookfield Asset Management Inc.

**Employer's Business:**

A global asset management company

**Employer's Address:**

Same as Business Address

**Units Directly or Indirectly Beneficially Owned:**

57,490 Units, less than 1% of the issued and outstanding, Mr. Pollock has sole voting and dispositive power over 23,663 Units



CUSIP No. G16252 10 1

SCHEDULE 13D  
**SCHEDULE II**  
**BROOKFIELD FINANCIAL CORP.**

Brydon D. Cruise

**Citizenship:**

Canada  
Brookfield Place, 181 Bay Street, Suite 260, Toronto, Ontario  
M5J 2T3

**Business Address:**

**Present Principal Occupation or**

**Employment:**

President

**Employer:**

Brookfield Financial Real Estate Group

**Employer's Business:**

A real estate investment banking company

**Employer's Address:**

Same as Business Address

**Units Directly or Indirectly Beneficially  
Owned:**

Dinaz Dadyburjor

**Citizenship:**

Canada  
Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario  
M5J 2T3

**Business Address:**

**Present Principal Occupation or**

**Employment:**

Senior Vice President, Operations & Administration

**Employer:**

Brookfield Asset Management Inc.

**Employer's Business:**

A global asset management company

**Employer's Address:**

Same as Business Address

**Units Directly or Indirectly Beneficially  
Owned:**

Sandro Morassutti

**Citizenship:**

Canada  
Brookfield Place, 181 Bay Street, Suite 260, Toronto, Ontario  
M5J 2T3

**Business Address:**

**Present Principal Occupation or**

**Employment:**

Vice President

**Employer:**

Brookfield Financial Real Estate Group

**Employer's Business:**

A real estate investment banking company

**Employer's Address:**

Same as Business Address

**Units Directly or Indirectly Beneficially  
Owned:**

24 Units, less than 1% of the issued and outstanding, Mr.  
Marassutti has sole voting and dispositive power

Mark W. Murski

**Citizenship:**

United States  
Brookfield Place, 181 Bay Street, Suite 260, Toronto, Ontario  
M5J 2T3

**Business Address:**

**Present Principal Occupation or**

**Employment:**

Vice President

**Employer:**

Brookfield Financial Real Estate Group

**Employer's Business:**

A real estate investment banking company

**Employer's Address:**

Same as Business Address

<b>Units Directly or Indirectly Beneficially Owned:</b>	39 Units, less than 1% of the issued and outstanding, Mr. Murski has sole voting and dispositive power
<b>Bruce K. Robertson</b>	
<b>Citizenship:</b>	Canada
<b>Business Address:</b>	Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario M5J 2T3
<b>Present Principal Occupation or Employment:</b>	Managing Partner, Funds Development
<b>Employer:</b>	Brookfield Asset Management Inc.
<b>Employer's Business:</b>	A global asset management company
<b>Employer's Address:</b>	Same as Business Address
<b>Units Directly or Indirectly Beneficially Owned:</b>	84,991 Units, less than 1% of the issued and outstanding, Mr. Robertson has sole voting and dispositive power

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CUSIP No. G16252 10 1

SCHEDULE 13D  
**SCHEDULE III**  
**BAM INVESTMENTS CORP.**

James C. Bacon

**Citizenship:** Canada  
Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario  
M5J 2T3

**Business Address:**

**Present Principal Occupation or Employment:** Director

**Employer:** Corporate Director

**Employer's Business:** Same as Business Address

**Employer's Address:** Same as Business Address

**Units Directly or Indirectly Beneficially Owned:** 145 Units, less than 1% of the issued and outstanding, Mr. Bacon has sole voting and dispositive power

Howard Driman

**Citizenship:** Canada

**Business Address:** 4600 Bathurst St. Suite 315, Toronto, Ontario M5R 3V3

**Present Principal Occupation or Employment:** Director of Finance, UIA Federations Canada

**Employer:** A Canadian fundraising and community planning organization

**Units Directly or Indirectly Beneficially Owned:**

Brian D. Lawson

**Citizenship:** Canada

Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario  
M5J 2T3

**Business Address:**

**Present Principal Occupation or Employment:** Managing Partner and Chief Financial Officer

**Employer:** Brookfield Asset Management Inc.

**Employer's Business:** A global asset management company

**Employer's Address:** Same as Business Address

**Units Directly or Indirectly Beneficially Owned:** 12,941 Units, less than 1% of the issued and outstanding, Mr. Lawson has sole voting and dispositive power

R. Frank Lewarne

**Citizenship:** Canada

Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario  
M5J 2T3

**Business Address:**

**Present Principal Occupation or Employment:** Managing Partner and Chief Financial Officer

**Employer:** Brookfield Asset Management Inc.

**Employer's Business:** A global asset management company

**Employer's Address:** Same as Business Address

**Units Directly or Indirectly Beneficially Owned:** 315 Units, less than 1% of the issued and outstanding, Mr. Lewarne has shared voting and dispositive power over 180 Units, Mr. Lewarne's spouse holds 135 shares and he disclaims



beneficial ownership of such shares

Frank N.C. Lochan

**Citizenship:**

Canada

**Business Address:**

Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario  
M5J 2T3

**Present Principal Occupation or**

**Employment:**

Director

**Employer:**

Corporate Director

**Employer's Business:**

Same as Business Address

**Employer's Address:**

Same as Business Address

**Units Directly or Indirectly Beneficially**

18,851 Units, less than 1% of the issued and outstanding, Mr.

**Owned:**

Lochan has sole voting and dispositive power

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Ralph J. Zarboni

**Citizenship:** Canada  
**Business Address:** 430 Norfinch Drive, Downsview, Ontario M3N 1Y4  
**Present Principal Occupation or Employment:** Chairman and Chief Executive Officer  
**Employer:** The EM Group Inc.  
**Employer's Business:** A plastics and electric products distribution company  
**Employer's Address:** Same as Business Address  
**Units Directly or Indirectly Beneficially Owned:**

Derek E. Gorgi

**Citizenship:** Canada  
**Business Address:** Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario M5J 2T3  
**Present Principal Occupation or Employment:** Manager, Finance and Control  
**Employer:** Brookfield Asset Management Inc.  
**Employer's Business:** A global asset management company  
**Employer's Address:** Same as Business Address  
**Units Directly or Indirectly Beneficially Owned:** 4 Units, less than 1% of the issued and outstanding, Mr. Gorgi has sole voting and dispositive power

Loretta M. Corso

**Citizenship:** Canada  
**Business Address:** Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario M5J 2T3  
**Present Principal Occupation or Employment:** Assistant Secretary  
**Employer:** Brookfield Asset Management Inc.  
**Employer's Business:** A global asset management company  
**Employer's Address:** Same as Business Address  
**Units Directly or Indirectly Beneficially Owned:** 43 Units, less than 1% of the issued and outstanding, Ms. Corso has sole voting and dispositive power

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CUSIP No. G16252 10 1

SCHEDULE 13D  
SCHEDULE IV  
PARTNERS LIMITED

Gordon E. Arnell

**Citizenship:**

Canada

Brookfield Place, 181 Bay Street, Suite 300, Toronto, Ontario  
M5J 2T3

**Business Address:**

**Present Principal Occupation or**

**Employment:**

Chairman

**Employer:**

Brookfield Properties Corporation

**Employer's Business:**

A real estate company

**Employer's Address:**

Same as Business Address

**Units Directly or Indirectly Beneficially  
Owned:**

122 Units, less than 1% of the issued and outstanding, Mr.  
Arnell has sole voting and dispositive power

Jack L. Cockwell see Schedule I

Loretta M. Corso see Schedule III

Robert J. Harding see Schedule I

David W. Kerr see Schedule I

Edward C. Kress

**Citizenship:**

Canada

**Business Address:**

51 Yonge Street, Suite 400, Toronto, Ontario, M5E 1J1

**Present Principal Occupation or**

**Employment:**

Group Chairman

**Employer:**

Brookfield Power Corp.

**Employer's Business:**

A power generation company

**Employer's Address:**

Same as Business Address

**Units Directly or Indirectly Beneficially  
Owned:**

3,105 Units, less than 1% of the issued and outstanding, Mr.  
Kress has sole voting and dispositive power

Timothy E. Price

**Citizenship:**

Canada

**Business Address:**

51 Yonge Street, Suite 400, Toronto, Ontario, M5E 1J1

**Present Principal Occupation or**

**Employment:**

Group Chairman, Funds Management

**Employer:**

Brookfield Asset Management Inc.

**Employer's Business:**

A global asset management company

**Employer's Address:**

Same as Business Address

**Units Directly or Indirectly Beneficially  
Owned:**

187,059 Units, less than 1% of the issued and outstanding, Mr.  
Price has sole voting and dispositive power