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SABRE HOLDINGS CORP
Form 8-K
August 07, 2001

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

AUGUST 2, 2001
DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED)

SABRE HOLDINGS CORPORATION
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

| | | |
|---|-----------------------|--------------------------------------|
| DELAWARE | 1-12175 | 75-2662240 |
| (STATE OR OTHER JURISDICTION OF INCORPORATION) | (COMMISSION FILE NO.) | (IRS EMPLOYER IDENTIFICATION NO.) |

4255 AMON CARTER BLVD.
FORT WORTH, TEXAS 76155
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES) (ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (817) 963-6400

NOT APPLICABLE
(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT.)

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) EXHIBITS.

- 1.2 Underwriting Agreement, dated as of August 2, 2001, among Sabre Holdings Corporation, Morgan Stanley & Co. Incorporated, Banc of America Securities LLC, Goldman, Sachs & Co., and Bear, Stearns & Co. Inc., relating to the 7.35% Notes Due 2011 of Sabre Holdings Corporation.
- 4.6 Indenture, dated as of August 3, 2001, between Sabre Holdings Corporation and SunTrust Bank, as Trustee, providing for issuance of debt securities in series.

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- 4.7 First Supplemental Indenture, to be dated August 7, 2001, between Sabre Holdings Corporation and SunTrust Bank, as Trustee, relating to the 7.35% Notes Due 2011 of Sabre Holdings Corporation.
- 12.1 Statement of computation of ratio of earnings to fixed charges.
- 23.4 Consent of PricewaterhouseCoopers LLP.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SABRE HOLDINGS CORPORATION

DATE: August 6, 2001

By: /s/ James F. Brashear

James F. Brashear
Corporate Secretary

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EXHIBIT INDEX

| EXHIBIT NUMBER ----- | EXHIBIT ----- |
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