Oxford Lane Capital Corp. Form SC 13G/A April 11, 2018

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934 (Amendment No. 1)\*

Oxford Lane Capital Corporation (Name of Issuer)

Preferred (Title of Class of Securities)

69181V206 (CUSIP Number)

March 31, 2018 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

ý Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

<sup>\*</sup>The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

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CUSIP No.
(See Item 2(e)) 13G
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NAME OF REPORTING **PERSON** 

1.

**RIVERNORTH CAPITAL** 

MANAGEMENT,

LLC **CHECK** THE

**APPROPRIATE** 

2.

BOX (a) IF A (b) **MEMBER** OF A **GROUP** 

3.

SEC USE ONLY CITIZENSHIP OR

PLACE OF

4.

**ORGANIZATION** 

**DELAWARE** 

**SOLE** 

**VOTING** 

**POWER** 5.

0

**SHARED** 

**VOTING POWER** 

NUMBER OF **SHARES** 

**BENEFICIALLY** OWNED BY

0 **SOLE** 

**EACH** 

**DISPOSITIVE** 

**REPORTING POWER** 

PERSON WITH: 7.

0

**SHARED DISPOSITIVE** 

**POWER** 8.

0

9.

**AGGREGATE AMOUNT BENEFICIALLY** OWNED BY EACH

REPORTING PERSON

0\*

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES

**CERTAIN SHARES** 

PERCENT OF

**CLASS** 

REPRESENTED BY

11. AMOUNT IN ROW

(9)

0%\* TYPE OF REPORTING PERSON

12. PERS

ΙA

2

10.

<sup>\*</sup>See Schedule A attached hereto.

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NAME OF REPORTING **PERSON** 1. RIVERNORTH/DOUBLELINE STRATEGIC OPPORTUNITY FUND, INC. **CHECK** THE APPROPRIATE BOX IF A (a)
MEMBER (b) 2. OF A **GROUP** SEC USE ONLY 3. CITIZENSHIP OR PLACE OF **ORGANIZATION** 4. **MARYLAND SOLE VOTING POWER** 5. 0 **SHARED VOTING POWER** NUMBER OF **SHARES BENEFICIALLY SOLE** OWNED BY **DISPOSITIVE EACH POWER** 7. **REPORTING** PERSON WITH: 0 **SHARED DISPOSITIVE** 8. **POWER** 0 AGGREGATE AMOUNT BENEFICIALLY OWNED BY 9. **EACH REPORTING PERSON** CHECK BOX IF THE AGGREGATE AMOUNT IN 10. **ROW (9) EXCLUDES CERTAIN SHARES** 11. PERCENT OF CLASS

REPRESENTED BY

AMOUNT IN ROW (9)

0%\*

TYPE OF REPORTING

PERSON

IV

\*See Schedule A attached hereto.

CUSIP No. (See Item 2(e)) 13G Item Name of Issuer: 1(a). Oxford Lane Capital Corporation Address of Issuer's Principal Executive Offices: Item 1(b). 8 Sound Shore Drive, Suite 255 Greenwich, CT 06830 Name of Person Filing: Item 2(a). RiverNorth Capital Management, LLC RiverNorth/DoubleLine Strategic Opportunity Fund, Inc. Address of Principal Business Office or, if none, Residence: Item 2(b). 325 N. LaSalle Street Suite 645 Chicago, IL 60654-7030 Item Citizenship: 2(c). Delaware Maryland Title of Class of Securities: Item 2(d). Preferred **CUSIP** Number: Item 2(e). 69181V206 If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is Item 3. a: Broker or dealer registered under Section 15 of the Act (15 U.S.C. 780); (a) Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c); (b) Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c); ý Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. (d)80a-8);(e) ý An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E); An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F); (f)

- (g) A parent holding company or control person in accordance with  $\S 240.13d-1(b)(1)(ii)(G)$ ;
- (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);

A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the (i) Investment Company Act of 1940 (15 U.S.C. 80a-3);

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- (j) A non-U.S. institution in accordance with §240.13d-1(b)(1)(ii)(J);
- (k) Group, in accordance with  $\S240.13d-1(b)(1)(ii)(K)$ .

If filing as a non-U.S. institution in accordance with §240.13d-1(b)(1)(ii)(J), please specify the type of institution:

## Item 4. Ownership.

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

- (a) Amount beneficially owned: 0
- (b) Percent of class: 0%
- Number of shares as to which such person has:
  - (i) Sole power to vote or direct the vote: 0
  - (ii) Shared power to vote or direct the vote: 0
  - (iii) Sole power to dispose or to direct the disposition of: 0
  - (iv) Shared power to dispose or to direct the disposition of: 0
- Item 5. Ownership of Five Percent or Less of a Class.

See Schedule A attached herein.

Ownership of More than Five Percent on Behalf of Another Person.

Other persons have the right to receive the proceeds from the sale of the securities reported herein.

Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

Not applicable.

Item 9. Notice of Dissolution of Group.

Not applicable.

# Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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#### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

April 11, 2018

Date

/s/Marcus Collins Signature

Marcus Collins, General Counsel and Chief Compliance Officer Name and Title

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#### Schedule A

On April 10, 2018, RiverNorth Capital Management, LLC and RiverNorth/DoubleLine Strategic Opportunity Fund, Inc. (collectively, the 'Reporting Person") filed a Schedule 13G (SEC Accession No. 0000913849-18-000185) indicating that they owned more than 10% of preferred shares of Oxford Lane Capital Corporation (the "Issuer"). The Reporting Person made this filing in error. As of March 31, 2018 and currently, the Reporting Person does not own any shares of the Issuer.