

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

April 17, 2001

PRICING SUPPLEMENT NO. 37  
DATED: April 11, 2001  
(To Prospectus dated January 11, 2001,  
and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)  
File No. 333-52902

\$9,015,893,162  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$50,000,000 Floating Rate Notes  Book Entry Notes   
Original Issue Date: 4/17/2001 Fixed Rate Notes  Certificated Notes   
Maturity Date: 4/17/2003 CUSIP#: 073928TU7  
Option to Extend Maturity: No   
Yes  Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
----- N/A	----- N/A	----- N/A	----- N/A

Applicable Only to Fixed Rate Notes:  
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Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis: Maximum Interest Rate: N/A  
[ ] Commercial Paper Rate Minimum Interest Rate: N/A  
[ ] Federal Funds Rate Interest Reset Date(s): Daily  
[ ] Treasury Rate Interest Reset Period: Daily  
[ ] LIBOR Reuters Interest Payment Date(s): \*  
[ ] LIBOR Telerate  
[x] Prime Rate  
[ ] CMT Rate

Initial Interest Rate: 5.65% Interest Payment Period: Quarterly

Index Maturity: N/A

Spread (plus or minus): -2.35%

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\* On the 17th of each July, October, January and April, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.