

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
Form 424B3
May 18, 2001

PRICING SUPPLEMENT NO. 46
DATED: May 15, 2001
(To Prospectus dated January 11, 2001,
and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)
File No. 333-52902

\$9,015,893,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$50,000,000 Floating Rate Notes Book Entry Notes
Original Issue Date: 5/18/2001 Fixed Rate Notes Certificated Notes
Maturity Date: 5/17/2002 CUSIP#: 073928UD3
Option to Extend Maturity: No
Yes Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

Commercial Paper Rate
 Federal Funds Rate
 Treasury Rate
 LIBOR Reuters
 LIBOR Telerate
 Prime Rate
 CMT Rate

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Date(s): Daily

Interest Reset Period: Daily

Interest Payment Date(s): *

Initial Interest Rate: 4.2625%

Interest Payment Period: Quarterly

Index Maturity: N/A

Spread (plus or minus): + 0.20%

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

* On the 17th of each August, November, February and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.