

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
Form 424B3
June 01, 2001

PRICING SUPPLEMENT NO. 50
 DATED: May 29, 2001
 (To Prospectus dated January 11, 2001,
 and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)
 File No. 333-52902

\$9,015,893,162
 THE BEAR STEARNS COMPANIES INC.
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$10,000,000 Floating Rate Notes Book Entry Notes
 Original Issue Date: 6/1/2001 Fixed Rate Notes [] Certificated Notes []
 Maturity Date: 5/31/2002 CUSIP#: 073928UH4
 Option to Extend Maturity: No
 Yes [] Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

[] Commercial Paper Rate Maximum Interest Rate: N/A
 [] Federal Funds Rate Minimum Interest Rate: N/A
 [] Treasury Rate Interest Reset Date(s): *
 [] LIBOR Reuters Interest Reset Period: Monthly
 [x] LIBOR Telerate Interest Payment Date(s): **
 [] Prime Rate
 [] CMT Rate

Initial Interest Rate: 4.11% Interest Payment Period: Monthly

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Index Maturity: One Month

Spread (plus or minus): + 0.05%

* On the 31st of each month prior to Maturity.

** On the 31st of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.