

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 8-A12B

BEAR STEARNS COMPANIES INC  
Form 8-A12B  
January 30, 2003

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

-----  
FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(B) OR (G) OF THE  
SECURITIES EXCHANGE ACT OF 1934

-----  
THE BEAR STEARNS COMPANIES INC.

-----  
(Exact name of registrant as specified in its charter)

DELAWARE

13-3286161

-----  
(State of Incorporation)

-----  
(IRS Employer  
Identification No.)

383 MADISON AVENUE  
NEW YORK, NEW YORK

10179

-----  
(Address of principal  
executive offices)

-----  
(Zip Code)

-----  
If this form relates to the registration of a class of securities pursuant to  
Section 12(b) of the Exchange Act and is effective pursuant to General  
Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to  
Section 12(g) of the Exchange Act and is effective pursuant to General  
Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates:  
333-76894

-----  
Securities to be registered pursuant to Section 12(b) of the Act:

TITLE OF EACH CLASS TO BE SO REGISTERED	NAME OF EACH EXCHANGE ON WHICH EACH CLASS IS TO BE REGISTERED
----- Principal Protected SECTOR SELECTOR Notes Due 2008 Linked to a Basket of U.S. Sector Exchange Traded Funds	----- American Stock Exchange LLC

-----

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 8-A12B

Securities to be registered pursuant to Section 12(g) of the Act:

TITLE OF EACH CLASS TO BE SO REGISTERED	NAME OF EACH EXCHANGE ON WHICH EACH CLASS IS TO BE REGISTERED
----- None	----- Not Applicable

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

The description of the general terms and provisions of the Principal Protected SECTOR SELECTOR Notes Due 2008 Linked to a Basket of U.S. Sector Exchange Traded Funds to be issued by the registrant (the "Notes") set forth in the Preliminary Pricing Supplement dated January 3, 2003, the Prospectus Supplement dated January 25, 2002 and the Prospectus dated January 25, 2002, each attached hereto as Exhibit 99.1, which contain certain proposed terms and provisions, are hereby incorporated by reference. The description of the Notes contained in the Pricing Supplement, to be filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended, under the registrant's Registration Statement on Form S-3 (File No. 333-76894), which will contain the final terms and provisions of the Notes, is hereby deemed to be incorporated by reference herein and made a part hereof.

ITEM 2. EXHIBITS.

- 4.1(a) Indenture, dated as of May 31, 1991, between The Bear Stearns Companies Inc. and JPMorgan Chase Bank (formerly, The Chase Manhattan Bank) (incorporated by reference to Exhibit 4(a)(1) to the registrant's Registration Statement on Form S-3 (File No. 33-40933)).
- 4.1(b) First Supplemental Indenture, dated as of January 29, 1998, between The Bear Stearns Companies Inc. and JPMorgan Chase Bank (formerly, The Chase Manhattan Bank) (incorporated by reference to Exhibit 4(a)(2) to the registrant's Current Report on Form 8-K filed with the Securities and Exchange Commission on February 2, 1998).
- 4.2 Form of Note.
- 99.1(a) Prospectus Supplement, dated January 25, 2002 and Prospectus, dated January 25, 2002, each relating to Medium Term Notes, Series B (incorporated by reference to the registrant's filing under Rule 424(b)(5), dated January 25, 2002).
- 99.1(b) Preliminary Pricing Supplement describing the Principal Protected SECTOR SELECTOR Notes Due 2008 Linked to a Basket of U.S. Sector Exchange Traded Funds, subject to completion, dated January 3, 2003 (incorporated by reference to the registrant's filing under Rule 424(b)(5), dated January 3, 2003).

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 8-A12B

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

THE BEAR STEARNS COMPANIES INC.

By: /s/ Kenneth L. Edlow

-----  
Name: Kenneth L. Edlow

Title: Secretary

Dated: January 30, 2003

EXHIBIT INDEX

- 4.1(a) Indenture, dated as of May 31, 1991, between The Bear Stearns Companies Inc. and JPMorgan Chase Bank (formerly, The Chase Manhattan Bank) (incorporated by reference to Exhibit 4(a)(1) to the registrant's Registration Statement on Form S-3 (File No. 33-40933)).
- 4.1(b) First Supplemental Indenture, dated as of January 29, 1998, between The Bear Stearns Companies Inc. and JPMorgan Chase Bank (formerly, The Chase Manhattan Bank) (incorporated by reference to Exhibit 4(a)(2) to the registrant's Current Report on Form 8-K filed with the Securities and Exchange Commission on February 2, 1998).
- 4.2 Form of Note.
- 99.1(a) Prospectus Supplement, dated January 25, 2002 and Prospectus, dated January 25, 2002, each relating to Medium Term Notes, Series B (incorporated by reference to the registrant's filing under Rule 424(b)(5), dated January 25, 2002).
- 99.1(b) Preliminary Pricing Supplement describing the Principal Protected SECTOR SELECTOR Notes Due 2008 Linked to a Basket of U.S. Sector Exchange Traded Funds, subject to completion, dated January 3, 2003 (incorporated by reference to the registrant's filing under Rule 424(b)(5), dated January 3, 2003).