

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
Form 424B3  
February 19, 2004

PRICING SUPPLEMENT NO. 14  
DATED: February 17, 2004  
(To Prospectus dated November 17, 2003,  
and Prospectus Supplement dated November 17, 2003)

Rule 424(b)(3)  
File No. 333-109793

\$10,668,950,162  
THE BEAR STEARNS COMPANIES INC.  
Medium-Term Notes, Series B

Principal Amount: \$20,000,000    Floating Rate Notes     Book Entry Notes   
Original Issue Date: 2/20/2004    Fixed Rate Notes     Certificated Notes   
Maturity Date: 2/22/2005    CUSIP#: 073928D91  
Option to Extend Maturity:    No   
Yes     Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
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N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:  
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Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis:    Maximum Interest Rate: N/A  
[ ] Commercial Paper Rate    Minimum Interest Rate: N/A  
[ ] Federal Funds Effective Rate  
[x] Federal Funds Open Rate    Interest Reset Date(s): Daily  
[ ] Treasury Rate    Interest Reset Period: Daily  
[ ] LIBOR Reuters    Interest Payment Date(s): \*  
[ ] LIBOR Telerate  
[ ] Prime Rate  
[ ] CMT Rate

Initial Interest Rate: 1.03%    Interest Payment Period: Quarterly

Index Maturity: N/A

Spread (plus or minus): +0.03%

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\* On the 22nd of May, August, November and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.