

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B5

BEAR STEARNS COMPANIES INC
 Form 424B5
 February 19, 2008

THE BEAR STEARNS COMPANIES INC.
 IncomeNotes (SM)
 With Maturities of Nine Months or More from Date of Issue

Registration No. 333-136666
 Filed Pursuant to Rule 424(b) (5)
 Pricing Supplement No. 3
 (To Prospectus dated August 16, 2006)
 Trade Date: February 25, 2008
 Issue Date: February 28, 2008
 The date of this Pricing Supplement is February 19, 2008

IncomeNotes (SM) due February 15, 2010

CUSIP#	Interest Rate	Maturity Date	Price to Public	Discounts & Commissions	Reallow
07387EHWO	5.30%	02/15/2010	100.00%	0.400%	0.10

First Interest Payment Date	First Interest Payment Amount	Survivor's Option	Subject to Redemption	Non
08/15/2008	\$26.50	Yes	No	Non

IncomeNotes (SM) due February 15, 2018

CUSIP#	Interest Rate	Maturity Date	Price to Public	Discounts & Commissions	Reallow
07387EHX8	7.50%	02/15/2018	100.00%	1.500%	0.20

First Interest Payment Date	First Interest Payment Amount	Survivor's Option	Subject to Redemption	Com
08/15/2008	\$37.50	Yes	Yes	Com int the the day

The distribution of IncomeNotes (SM) will conform to the requirements set forth in Rule 2720 of the

