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AMVESCAP PLC/LONDON/  
Form 6-K  
April 27, 2007

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER  
Pursuant to Rule 13a-16 or 15d-16 Under  
the Securities Exchange Act of 1934

For the month of April, 2007

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Commission File Number 001-13908  
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AMVESCAP PLC

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(Translation of registrant's name into English)

30 Finsbury Square, London EC2A 1AG, ENGLAND

-----  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports  
under cover Form 20-F or Form 40-F.

Form 20-F  Form 40-F   
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Indicate by check mark if the registrant is submitting the Form 6-K in paper as  
permitted by Regulation S-T Rule 101(b)(1):

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as  
permitted by Regulation S-T Rule 101(b)(7):

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Indicate by check mark whether by furnishing the information contained in this  
Form, the registrant is also thereby furnishing the information to the  
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No   
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If "Yes" is marked, indicate below the file number assigned to the registrant in  
connection with Rule 12g3-2(b): 82- N/A

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Description of document filed: AMVESCAP REPORTS RESULTS FOR THREE MONTHS ENDED  
MARCH 31, 2007

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For Immediate Release

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AMVESCAP REPORTS RESULTS FOR THREE MONTHS ENDED MARCH 31, 2007

London, April 26, 2007 - AMVESCAP (NYSE: AVZ) reported that operating profit increased by 27.1% for the three months ended March 31, 2007 to \$237.2 million (three months ended March 31, 2006: \$186.6 million). Diluted earnings per share was \$0.19 for the three months ended March 31, 2007 (three months ended March 31, 2006: \$0.13). Operating profit decreased 5.2% from the three months ended December 31, 2006; the three months ended December 31, 2006 included the benefit of \$21.8 million of insurance recoveries.

"With first-quarter operating profits rising to \$237.2 million, a 27.1% increase over the same period last year, higher margins, positive net fund flows, and record assets under management, AMVESCAP is making good progress in our multi-year strategic plan for the company," said AMVESCAP President and CEO Martin L. Flanagan. "Actions we continue to take to strengthen our business and work more effectively as a single, global organization will allow us to continue to build on this solid momentum."

| Results for Three Months Ended |                   |                      |        |                   |        |
|--------------------------------|-------------------|----------------------|--------|-------------------|--------|
|                                | March 31,<br>2007 | December 31,<br>2006 | %      | March 31,<br>2006 | %      |
|                                |                   |                      | Change |                   | Change |
| Assets under management        | \$471.2b          | \$462.6b             | 1.9%   | \$410.9b          | 14.7%  |
| Net revenues (a)               | \$670.7m          | \$655.3m             | 2.4%   | \$584.1m          | 14.8%  |
| Operating expenses             | \$433.5m          | \$405.0m             | 7.0%   | \$397.5m          | 9.1%   |
| Operating profit               | \$237.2m          | \$250.3m             | (5.2)% | \$186.6m          | 27.1%  |
| Net operating margin (b)       | 35.4%             | 38.2%                | N/A    | 31.9%             | N/A    |
| Profit before tax              | \$232.7m          | \$248.2m             | (6.2)% | \$171.7m          | 35.5%  |
| Earnings per share:            |                   |                      |        |                   |        |
| --basic                        | \$0.19            | \$0.21               | N/A    | \$0.14            | N/A    |
| --diluted                      | \$0.19            | \$0.20               | N/A    | \$0.13            | N/A    |

(a) Net revenues represent total revenues less third-party distribution, service and advisory fees.

(b) Net operating margin is equal to operating profit divided by net revenues.

### Quarterly Earnings Summary

Net revenues for the three months ended March 31, 2007 were \$670.7 million (three months ended December 31, 2006: \$655.3 million; three months ended March 31, 2006: \$584.1 million). Net revenues for the three months ended March 31, 2007 included performance fees of \$18.8 million (three months ended December 31, 2006: \$25.9 million; three months ended March 31, 2006: \$33.2 million). Operating expenses totaled \$433.5 million for the three months ended March 31, 2007 (three months ended December 31, 2006: \$405.0 million; three months ended March 31, 2006: \$397.5 million). Operating expenses for the fourth quarter of 2006 included the benefit of \$21.8 million of insurance recoveries.

### Net Debt and Cash Flow

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Net debt (total debt of \$1,294.1 million, less cash and cash equivalents of \$775.7 million, which excludes client cash of \$3.3 million) as of March 31, 2007 was \$518.4 million compared to \$486.5 million as of December 31, 2006, and \$861.1 million as of March 31, 2006.

On January 15, 2007, the company repaid \$300.0 million of 5.9% senior notes. Subsequent to the end of the quarter, on April 17, 2007, the company issued \$300.0 million five-year 5.625% senior notes. The net proceeds from the offering will be used to repay amounts outstanding under our credit facility and for general corporate purposes.

### Assets Under Management

Assets under management (AUM) at March 31, 2007, were \$471.2 billion (December 31, 2006: \$462.6 million; March 31, 2006: \$410.9 million). Average AUM during the first quarter of 2007 were \$466.9 billion, compared to \$452.7 billion for the fourth quarter of 2006 and \$401.3 billion for the first quarter of 2006.

Long-term net inflows for the three months ended March 31, 2007 were \$0.7 billion, with inflows of \$30.4 billion and outflows of \$29.7 billion. For the three months ended December 31, 2006, long-term net outflows were \$4.5 billion. For the three months ended March 31, 2006, long-term net inflows were \$1.5 billion. Money market net outflows in the three months ended March 31, 2007 were \$0.8 billion (not included in long-term flows above). Further analysis of AUM is included in the supplemental schedules to this release.

AMVESCAP is a leading independent global investment manager, dedicated to helping people worldwide build their financial security. Operating under the AIM, INVESCO, AIM Trimark, Atlantic Trust, Invesco Perpetual, PowerShares and WL Ross brands, AMVESCAP strives to deliver outstanding products and services through a comprehensive array of enduring investment solutions for our retail, institutional and private wealth management clients around the world. The company is listed on the London, New York and Toronto stock exchanges with the symbol "AVZ." Additional information is available at [www.amvescap.com](http://www.amvescap.com).

Members of the investment community and general public are invited to listen to the conference call today, Thursday, April 26, 2007, at 2:30 p.m. BST (9:30 a.m. EDT), by dialing one of the following numbers: 1-517-268-4676 or 1-888-455-2053 for U.S. callers. An audio replay of the conference call will be available until Friday, May 4, 2007, at 10:00 p.m. BST (5:00pm EDT) by calling 1-203-369-3286 or 1-800-469-5420 for U.S. callers. The presentation slides that will be reviewed during the conference call will be available on AMVESCAP's Web site at [www.amvescap.com](http://www.amvescap.com).

# # #

This release may include statements that constitute "forward-looking statements" under the United States securities laws. Forward-looking statements include information concerning possible or assumed future results of our operations, earnings, liquidity, cash flow and capital expenditures, industry or market conditions, assets under management, acquisition activities and the effect of completed acquisitions, debt levels and the ability to obtain additional financing or make payments on our debt, regulatory developments, demand for and pricing of our products and other aspects of our business or general economic conditions. In addition, when used in this release, words such as "believes," "expects," "anticipates," "intends," "plans," "estimates," "projects" and future or conditional verbs such as "will," "may," "could," "should," and "would" and any other statement that necessarily depends on future events, are intended to identify forward-looking statements.

Forward-looking statements are not guarantees of performance. They involve risks, uncertainties and assumptions. Although we make such statements based on

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assumptions that we believe to be reasonable, there can be no assurance that actual results will not differ materially from our expectations. We caution investors not to rely unduly on any forward-looking statements. In connection with any forward-looking statements, you should carefully consider the areas of risk described in our most recent Annual Report on Form 20-F, as filed with the United States Securities and Exchange Commission ("SEC"). You may obtain these reports from the SEC's Web site at [www.sec.gov](http://www.sec.gov).

| AMVESCAP PLC   |         |         |          |         |          |
|--|---------|---------|----------|---------|----------|
| Consolidated Income Statement  |         |         |          |         |          |
| (Unaudited, in millions, other than per share amounts and headcount) |         |         |          |         |          |
|  | Q107    | Q406    | % Change | Q106    | % Change |
|  | -----   | -----   | -----    | -----   | -----    |
| Revenues   |         |         |          |         |          |
| Management   | \$737.1 | \$722.0 | 2.1%     | \$620.1 | 18.9%    |
| Service and distribution   | 143.4   | 135.5   | 5.8%     | 135.6   | 5.8%     |
| Other  | 24.2    | 21.3    | 13.6%    | 27.3    | (11.4)%  |
|  | -----   | -----   | -----    | -----   | -----    |
| Total revenues   | 904.7   | 878.8   | 2.9%     | 783.0   | 15.5%    |
| Third-party distribution,<br>service and advisory fees               | (234.0) | (223.5) | 4.7%     | (198.9) | 17.6%    |
|  | -----   | -----   | -----    | -----   | -----    |
| Net revenues   | 670.7   | 655.3   | 2.4%     | 584.1   | 14.8%    |
|  | -----   | -----   | -----    | -----   | -----    |
| Operating expenses   |         |         |          |         |          |
| Compensation   | 283.7   | 268.6   | 5.6%     | 253.4   | 12.0%    |
| Marketing  | 37.2    | 37.2    | 0.0%     | 36.2    | 2.8%     |
| Property and off   | 29.5    | 28.6    | 3.1%     | 27.0    | 9.3%     |
| Technology and   |         |         |          |         |          |
| telecommunications   | 28.2    | 30.5    | (7.5)%   | 32.1    | (12.1)%  |
| General and administrative   | 54.9    | 40.1    | 36.9%    | 48.8    | 12.5%    |
|  | -----   | -----   | -----    | -----   | -----    |
| Total operating expenses   | 433.5   | 405.0   | 7.0%     | 397.5   | 9.1%     |
|  | -----   | -----   | -----    | -----   | -----    |
| Operating profit   | 237.2   | 250.3   | (5.2)%   | 186.6   | 27.1%    |
| Interest income  | 10.3    | 10.1    | 2.0%     | 5.1     | 102.0%   |
| Other realized gains   | 8.5     | 14.4    | (41.0)%  | 0.9     | 844.4%   |
| Other realized losses  | (0.7)   | (1.6)   | (56.3)%  | (3.6)   | (80.6)%  |
| Interest expense   | (22.6)  | (25.0)  | (9.6)%   | (17.3)  | 30.6%    |
|  | -----   | -----   | -----    | -----   | -----    |
| Profit before taxation   | 232.7   | 248.2   | (6.2)%   | 171.7   | 35.5%    |
| Taxation - U.K.  | (26.0)  | (20.2)  | 28.7%    | (18.0)  | 44.4%    |
| Taxation - outside of the U.K.                                       | (54.3)  | (65.1)  | (16.6)%  | (45.4)  | 19.6%    |
|  | -----   | -----   | -----    | -----   | -----    |
| Profit after taxation  | 152.4   | 162.9   | (6.4)%   | 108.3   | 40.7%    |
| Profit attributable to minority<br>interests                         | (0.6)   | 0.6     | N/A      | (0.7)   | N/A      |
|  | -----   | -----   | -----    | -----   | -----    |
| Profit attributable to equity<br>holders of the parent               | \$151.8 | \$163.5 | (7.2)%   | \$107.6 | 41.1%    |
|  | =====   | =====   | =====    | =====   | =====    |
| Earnings per share:  |         |         |          |         |          |
| ---basic   | \$0.19  | \$0.21  |          | \$0.14  |          |
| ---diluted   | \$0.19  | \$0.20  |          | \$0.13  |          |

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|                             |       |       |       |
|-----------------------------|-------|-------|-------|
| Average shares outstanding: |       |       |       |
| ---basic                    | 797.8 | 795.8 | 790.8 |
| ---diluted                  | 820.0 | 816.3 | 810.3 |
| Ending Headcount            | 5,432 | 5,574 | 5,586 |

AMVESCAP PLC  
Consolidated Balance Sheet  
(Unaudited, in millions)

|                                      | March 31, 2007 | December 31, 2006 | March 31, 2006 |
|--------------------------------------|----------------|-------------------|----------------|
| Non-current assets                   |                |                   |                |
| Goodwill                             | \$5,014.8      | \$5,006.6         | \$4,218.0      |
| Intangible assets                    | 191.8          | 196.7             | 94.6           |
| Property and equipment               | 160.0          | 165.8             | 177.9          |
| Deferred sales commissions           | 54.1           | 55.9              | 72.1           |
| Deferred tax assets                  | 204.9          | 212.1             | 155.6          |
| Investments                          | 166.7          | 158.1             | 162.4          |
|                                      | 5,792.3        | 5,795.2           | 4,880.6        |
| Current assets                       |                |                   |                |
| Trade and other receivables          | 1,538.0        | 997.4             | 1,297.8        |
| Investments                          | 131.6          | 134.9             | 72.5           |
| Cash and cash equivalents            | 779.0          | 789.6             | 466.4          |
| Assets held for policyholders        | 1,707.9        | 1,574.9           | 1,287.9        |
|                                      | 4,156.5        | 3,496.8           | 3,124.6        |
| Total assets                         | 9,948.8        | 9,292.0           | 8,005.2        |
| Non-current liabilities              |                |                   |                |
| Long-term debt                       | (1,294.1)      | (972.7)           | (873.0)        |
| Provisions                           | (463.5)        | (461.8)           | (166.3)        |
|                                      | (1,757.6)      | (1,434.5)         | (1,039.3)      |
| Current liabilities                  |                |                   |                |
| Current maturities of long-term debt | --             | (300.0)           | (309.6)        |
| Trade and other payables             | (1,765.3)      | (1,384.3)         | (1,602.8)      |
| Taxation                             | (113.5)        | (95.4)            | (70.8)         |
| Provisions                           | (227.6)        | (227.8)           | (69.4)         |
| Policyholder liabilities             | (1,707.9)      | (1,574.9)         | (1,287.9)      |
|                                      | (3,814.3)      | (3,582.4)         | (3,340.5)      |
| Total liabilities                    | (5,571.9)      | (5,016.9)         | (4,379.8)      |
| Net assets                           | \$4,376.9      | \$4,275.1         | \$3,625.4      |
| Equity                               |                |                   |                |
| Share capital                        | \$83.8         | \$83.2            | \$82.2         |
| Share premium                        | 263.1          | 205.1             | 106.9          |
| Shares held by employee trusts       | (715.9)        | (601.7)           | (570.3)        |

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|   |           |           |           |
|---|-----------|-----------|-----------|
| Exchangeable shares                                 | 362.1     | 377.4     | 430.7     |
| Retained earnings                                   | 1,233.9   | 1,054.9   | 772.1     |
| Other reserves                                      | 3,144.2   | 3,151.2   | 2,799.7   |
| -----   |           |           |           |
| Equity attributable to equity holders of the parent | 4,371.2   | 4,270.1   | 3,621.3   |
| Minority interests                                  | 5.7       | 5.0       | 4.1       |
| -----   |           |           |           |
| Total equity  | \$4,376.9 | \$4,275.1 | \$3,625.4 |
| =====   |           |           |           |

AMVESCAP PLC  
Consolidated Statement of Changes in Equity  
(Unaudited, in millions)

|  | Share Capital Shares | Share Premium | Shares Held by Employee Trusts | Exchange-able Share | Retained Earnings | Other Reserves | Minority Interests | Total   |
|--|----------------------|---------------|--------------------------------|---------------------|-------------------|----------------|--------------------|---------|
| Jan 1, 2007  | 83.2                 | 205.1         | (601.7)                        | 377.4               | 1,054.9           | 3,151.2        | 5.0                | 4,275.1 |
| -----  |                      |               |                                |                     |                   |                |                    |         |
| Profit attributable to equity holders of the parent                              | --                   | --            | --                             | --                  | 151.8             | --             | --                 | 151.8   |
| Currency translation differences on investments in overseas subsidiaries         | --                   | --            | --                             | --                  | 2.4               | 6.4            | 0.1                | 8.9     |
| Net movement on available-for-sale reserve                                       | --                   | --            | --                             | --                  | --                | (7.2)          | --                 | (7.2)   |
| -----  |                      |               |                                |                     |                   |                |                    |         |
| Total recognized income and expense attributable to equity holders of the parent | --                   | --            | --                             | --                  | 154.2             | (0.8)          | 0.1                | 153.5   |
| -----  |                      |               |                                |                     |                   |                |                    |         |
| Total equity before transactions with owners                                     | 83.2                 | 205.1         | (601.7)                        | 377.4               | 1,209.1           | 3,150.4        | 5.1                | 4,428.6 |
| Employee share plans:  |                      |               |                                |                     |                   |                |                    |         |
| Share-based compensation   |                      |               |                                |                     |                   |                |                    |         |

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|  |      |       |         |        |         |         |     |         |
|--|------|-------|---------|--------|---------|---------|-----|---------|
| credit   | --   | --    | --      | --     | 24.8    | --      | --  | 24.8    |
| Exercise of options  | 0.5  | 42.8  | --      | --     | --      | --      | --  | 43.3    |
| Increase in shares held by employee share ownership trusts                       | --   | --    | (114.2) | --     | --      | --      | --  | (114.2) |
| Tax taken to/ recycled from equity   | --   | --    | --      | --     | --      | (6.2)   | --  | (6.2)   |
| Conversion of exchangeable shares into ordinary shares                           | 0.1  | 15.2  | --      | (15.3) | --      | --      | --  | --      |
| Total amounts attributable to minority interests                                 | --   | --    | --      | --     | --      | --      | 0.6 | 0.6     |
| Mar 31, 2007   | 83.8 | 263.1 | (715.9) | 362.1  | 1,233.9 | 3,144.2 | 5.7 | 4,376.9 |
| Jan 1, 2006  | 81.8 | 85.0  | (413.5) | 431.8  | 638.7   | 2,789.2 | 3.3 | 3,616.3 |
| Profit attributable to equity holders of the parent                              | --   | --    | --      | --     | 107.6   | --      | --  | 107.6   |
| Currency translation differences on investments in overseas subsidiaries         | --   | --    | --      | (0.7)  | 10.6    | 9.0     | 0.1 | 19.0    |
| Net movement on available-for-sale reserve                                       | --   | --    | --      | --     | --      | 1.5     | --  | 1.5     |
| Total recognized income and expense attributable to equity holders of the parent | --   | --    | --      | (0.7)  | 118.2   | 10.5    | 0.1 | 128.1   |
| Total equity before transactions with owners                                     | 81.8 | 85.0  | (413.5) | 431.1  | 756.9   | 2,799.7 | 3.4 | 3,744.4 |
| Employee share plans: Share-based compensation                                   |      |       |         |        |         |         |     |         |

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|  |      |       |         |       |       |         |     |         |
|--|------|-------|---------|-------|-------|---------|-----|---------|
| credit   | --   | --    | --      | --    | 15.2  | --      | --  | 15.2    |
| Exercise of options  | 0.4  | 20.7  | --      | --    | --    | --      | --  | 21.1    |
| Increase in shares held by employee share ownership trusts | --   | --    | (156.8) | --    | --    | --      | --  | (156.8) |
| Issuance of new shares for acquisition                     | --   | --    | --      | --    | --    | --      | --  | --      |
| earn-out   | --   | 0.8   | --      | --    | --    | --      | --  | 0.8     |
| Conversion of exchangeable shares into ordinary shares     | --   | 0.4   | --      | (0.4) | --    | --      | --  | --      |
| Total amounts attributable to minority interests           | --   | --    | --      | --    | --    | --      | 0.7 | 0.7     |
| Mar 31, 2006   | 82.2 | 106.9 | (570.3) | 430.7 | 772.1 | 2,799.7 | 4.1 | 3,625.4 |

AMVESCAP PLC  
Consolidated Cash Flow Statement  
(Unaudited, in millions)

|   | Three Months Ended March 31, |         |
|---|------------------------------|---------|
|   | 2007                         | 2006    |
| Operating activities:   |                              |         |
| Profit attributable to equity holders of the parent                           | \$151.8                      | \$107.6 |
| Adjustments to reconcile profit to net cash provided by operating activities: |                              |         |
| Amortization, depreciation, and goodwill impairment                           | 16.3                         | 16.7    |
| Amortization of share-related compensation                                    | 25.7                         | 19.8    |
| Increase in receivables   | (532.7)                      | (491.6) |
| Increase in payables  | 384.2                        | 328.9   |
| Gain on disposal of assets  | (1.7)                        | (1.2)   |
| Decrease/(increase) in current investments                                    | 6.8                          | (39.4)  |
| Net cash inflow/(outflow) from operating activities                           | 50.4                         | (59.2)  |
| Investing activities:   |                              |         |
| Capital expenditures, net of sales  | (8.2)                        | (8.6)   |
| Purchases of long-term investments, net                                       | (12.2)                       | (11.9)  |



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|   |           |           |
|---|-----------|-----------|
| Net cash outflow from investing activities                  | (20.4)    | (20.5)    |
| Financing activities:                                       |           |           |
| Purchases of shares held by employee share ownership trusts | (107.0)   | (153.7)   |
| Net draw/(redemption) on credit facility                    | 321.1     | (40.0)    |
| Repayment of senior notes                                   | (300.0)   | --        |
| Issuance of new shares                                      | 43.3      | 21.0      |
|   | -----     | -----     |
| Net cash outflow from financing activities                  | (42.6)    | (172.7)   |
| Decrease in cash and cash equivalents                       | (12.6)    | (252.4)   |
| Foreign exchange  | 2.0       | 3.1       |
| Cash and cash equivalents, beginning of period              | 789.6     | 715.7     |
|   | -----     | -----     |
| Cash and cash equivalents, end of period                    | \$779.0   | \$466.4   |
|   | =====     | =====     |
| Supplemental Cash Flow Information:                         |           |           |
| Interest paid   | \$ (29.4) | \$ (21.8) |
| Interest received   | \$10.4    | \$5.0     |
| Taxes paid  | \$ (61.6) | \$ (46.6) |

Notes

1. Accounting policies

The accounting policies applied to the information in the earnings release follow International Financial Reporting Standards (IFRS) in effect as of the date of this release and are consistent with those applied in the 2006 Annual Report. Refer to the 2006 Annual Report, available at [www.amvescap.com](http://www.amvescap.com), for a more detailed discussion of these policies. IFRS comprise standards and interpretations approved by the International Accounting Standards Board and its predecessors. As of March 31, 2007, all issued IFRS were also adopted by the European Commission, with the exception of IFRS 8, "Operating Segments," which is effective for periods commencing January 1, 2009, but which is not expected to result in changes to the company's single-segment approach, and the amendment to IAS 23, "Borrowing Costs," which is also effective for periods commencing January 1, 2009, and which is not expected to have a material impact on the company's consolidated financial statements. IFRS 7, "Financial Instruments: Disclosures," and the related amendment to IAS 1, "Presentation of Financial Statements, Capital Disclosures," are effective for periods commencing January 1, 2007. The disclosure requirements of these standards will be reflected in the company's 2007 Annual Report. IFRIC 11, "Group and Treasury Share Transactions," is effective for annual periods commencing March 1, 2007, and has provided additional guidance for accounting for share-based payment transactions upon award vesting between the parent and its subsidiaries. The application of IFRIC 11 will not have

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a material impact on the company's consolidated financial statements.

Certain prior year balance sheet amounts have been reclassified to conform to the current year presentation of those amounts.

2. Taxation

A significant proportion of the tax charge arose from U.S., U.K., and Canadian operations. The effective tax rate was 34.5% for the first quarter of 2007 (first quarter of 2006: 36.9%).

3. Earnings per share

Basic earnings per share is based on the weighted average number of ordinary and exchangeable shares outstanding during the respective periods, excluding shares purchased and held by employee share ownership trusts. Diluted earnings per share takes into account the effect of the potential issuance of ordinary shares.

| Three Months Ended March 31, 2007          |   |                  |                  |
|--|---|------------------|------------------|
| (in millions other than per share amounts) | Profit attributable to equity holders of parent | Number of shares | Per share amount |
|  |   |                  |                  |
| Basic earnings per share                   | \$151.8   | 797.8            | \$0.19           |
| Dilutive effect of share-based awards      | --  | 22.2             |                  |
| Diluted earnings per share                 | \$151.8   | 820.0            | \$0.19           |
|  |   |                  |                  |

| Three Months Ended March 31, 2006          |   |                  |                  |
|--|---|------------------|------------------|
| (in millions other than per share amounts) | Profit attributable to equity holders of parent | Number of shares | Per share amount |
|  |   |                  |                  |
| Basic earnings per share                   | \$107.6   | 790.8            | \$0.14           |
| Dilutive effect of share-based awards      | --  | 19.5             |                  |
| Diluted earnings per share                 | \$107.6   | 810.3            | \$0.13           |
|  |   |                  |                  |

4. Long-term debt

On January 15, 2007, \$300.0 million of 5.9% senior notes matured. The company utilized its credit facility to satisfy the maturity and on April 17, 2007 issued \$300.0 million of 5.625% senior notes. The notes will mature on April 17, 2012 and pay interest semi-annually on April 17 and October 17.

5. Purchases of ordinary shares

The company's global stock plan trust purchased 9.4 million ordinary shares at a cost of \$114.2 million during the first quarter. These shares will be held to satisfy existing and future employee share awards under share-based payment programs.

6. Dividends

A final dividend in respect of 2006 of \$0.104 per share (approximately \$86.5 million: \$84.5 million for ordinary shares and \$2.0 million for

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exchangeable shares) has been proposed by the Board and will be paid, subject to shareholder approval, on May 30, 2007. The dividend will be accrued when approved by shareholders at the Annual General Meeting of Shareholders on May 23, 2007, and charged to retained earnings at that time.

### 7. Statutory financial statements

The financial information shown in this earnings release is unaudited and does not constitute statutory financial statements. The 2006 Annual Report, which will be filed with the Registrar of Companies after the company's annual general meeting of shareholders, includes an unqualified audit report in accordance with Section 235 of the Companies Act 1985. This audit report does not contain a statement under section 237(2) or section 237(3) of the Companies Act 1985.

### AMVESCAP PLC Quarterly Assets Under Management

| (in billions)   | Q107    | Q406    | % Change | Q106    |
|---|---------|---------|----------|---------|
| Beginning Assets  | \$462.6 | \$440.6 | 5.0%     | \$386.3 |
| Inflows   | 30.4    | 22.9    | 32.8%    | 23.1    |
| Outflows  | (29.7)  | (27.4)  | 8.4%     | (21.6)  |
| Net flows   | 0.7     | (4.5)   | n/a      | 1.5     |
| Net flows in money market funds and other                     | (0.8)   | (1.5)   | (46.7)%  | 7.4     |
| Market gains/reinvestment                                     | 8.0     | 24.0    | (66.7)%  | 15.3    |
| Acquisitions  | --      | 2.6     | n/a      | --      |
| Foreign currency  | 0.7     | 1.4     | (50.0)%  | 0.4     |
| Ending Assets   | \$471.2 | \$462.6 | 1.9%     | \$410.9 |
| Average long-term AUM   | 405.7   | 391.2   | 3.7%     | 348.3   |
| Average institutional money market AUM                        | 61.2    | 61.5    | (0.5)%   | 53.0    |
| Average AUM   | \$466.9 | \$452.7 | 3.1%     | \$401.3 |
| Net revenue yield on AUM (annualized) (a)                     | 57.5bps | 57.9bps |          | 58.2bps |
| Net revenue yield on AUM before performance fees (annualized) | 55.8bps | 55.6bps |          | 54.9bps |

| By channel: (in billions) | Total   | Retail  | Institutional | Private Wealth Management |
|---------------------------|---------|---------|---------------|---------------------------|
| December 31, 2006         | \$462.6 | \$234.0 | \$211.8       | \$16.8                    |
| Inflows                   | 30.4    | 21.4    | 7.8           | 1.2                       |

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|   |         |         |         |        |
|---|---------|---------|---------|--------|
| Outflows                                  | (29.7)  | (21.4)  | (6.6)   | (1.7)  |
| Net flows                                 | 0.7     | --      | 1.2     | (0.5)  |
| Net flows in money market funds and other | (0.8)   | (0.1)   | (0.7)   | --     |
| Market gains/reinvestment                 | 8.0     | 4.3     | 3.4     | 0.3    |
| Foreign currency                          | 0.7     | 0.2     | 0.5     | --     |
| March 31, 2007                            | \$471.2 | \$238.4 | \$216.2 | \$16.6 |

| By asset class:<br>(in billions)                   | Total   | Equity (c) | Fixed<br>Income | Balanced | Money<br>Market | Stable<br>Value | Alter-<br>natives |
|--|---------|------------|-----------------|----------|-----------------|-----------------|-------------------|
| December 31,<br>2006 (b)                           | \$462.6 | \$219.1    | \$59.7          | \$44.2   | \$64.2          | \$46.9          | \$28.5            |
| Inflows  | 30.4    | 17.6       | 6.9             | 2.7      | 0.4             | 1.8             | 1.0               |
| Outflows   | (29.7)  | (14.5)     | (8.9)           | (2.9)    | (0.5)           | (1.8)           | (1.1)             |
| Net flows  | 0.7     | 3.1        | (2.0)           | (0.2)    | (0.1)           | --              | (0.1)             |
| Net flows in<br>money market<br>funds and<br>other | (0.8)   | (0.1)      | 0.7             | (0.6)    | (0.8)           | --              | --                |
| Market gains/<br>reinvestment                      | 8.0     | 4.5        | 1.1             | 1.0      | --              | 0.5             | 0.9               |
| Foreign<br>currency                                | 0.7     | 0.5        | 0.2             | --       | --              | --              | --                |
| March 31,<br>2007                                  | \$471.2 | \$227.1    | \$59.7          | \$44.4   | \$63.3          | \$47.4          | \$29.3            |

| By client<br>domicile:<br>(in billions)   | Total   | U.S.    | Canada | U.K.   | Europe | Asia   |
|---|---------|---------|--------|--------|--------|--------|
| December 31, 2006 (b)                     | \$462.6 | \$268.1 | \$47.1 | \$74.0 | \$44.3 | \$29.1 |
| Inflows                                   | 30.4    | 11.9    | 2.4    | 5.0    | 8.1    | 3.0    |
| Outflows                                  | (29.7)  | (11.3)  | (1.7)  | (2.2)  | (11.1) | (3.4)  |
| Net flows                                 | 0.7     | 0.6     | 0.7    | 2.8    | (3.0)  | (0.4)  |
| Net flows in money market funds and other | (0.8)   | 0.7     | --     | --     | --     | (0.1)  |
| Market gains/reinvestment                 | 8.0     | 5.0     | 1.4    | 0.4    | 0.4    | 0.8    |
| Foreign currency                          | 0.7     | --      | 0.1    | 0.1    | 0.2    | 0.3    |
| March 31, 2007                            | \$471.2 | \$273.0 | \$49.3 | \$77.3 | \$41.9 | 29.7   |

- (a) Net revenue yield on AUM is equal to net revenue divided by average AUM.  
(b) The asset class beginning balances were adjusted to reflect certain asset reclassifications.  
(c) Includes PowerShares's ETF AUM (\$9.7 billion at March 31, 2007), which are primarily invested in equity securities.

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AMVESCAP PLC  
Additional Income and Expense Information

The quarterly results include the following items:

| \$ millions                 | 2007 | 2006  |      |
|-----------------------------|------|-------|------|
|                             | Q107 | Q406  | Q106 |
| Operating items:            |      |       |      |
| Management revenues:        |      |       |      |
| - Performance fees          | 18.8 | 25.9  | 33.2 |
| General and administration: |      |       |      |
| - Legal settlements         | --   | (6.0) | --   |
| - Insurance recoveries      | --   | 21.8  | --   |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

AMVESCAP PLC

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(Registrant)

Date 27 April, 2007  
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By /s/ Michael S. Perman  
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(Signature)

Michael S. Perman  
Company Secretary