

Edgar Filing: STATE STREET CORP - Form 4

STATE STREET CORP
 Form 4
 July 17, 2001

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person
 Lopardo, Nicholas A.
 State Street Corporation
 225 Franklin Street
 Boston, MA 02110
2. Issuer Name and Ticker or Trading Symbol
 State Street Corporation
 STT
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year
 07/01/01
5. If Amendment, Date of Original (Month/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 (X) Director () 10% Owner (X) Officer (give title below) () Other
 (specify below)
 Vice Chairman
7. Individual or Joint/Group Filing (Check Applicable Line)
 (X) Form filed by One Reporting Person
 () Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Transaction Date | 3. Code | 4. Securities Acquired (A) or Disposed of (D) Amount | 5. Amount of Securities Beneficially Owned at End of Month |
|----------------------|---------------------|---------|---|--|
| Common Stock | 7/2/01 | F | V 2,804 | D 48.825 304,196 (1) |
| | | | | 27,090 (1) |

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Derivative Security | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date | 4. Code | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) Amount | 6. Date Exercisable and Expiration Date Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities Title and Number of Shares | 8. Percentage of Total Ownership |
|---------------------------------|--|---------------------|---------|--|--|--|----------------------------------|
|---------------------------------|--|---------------------|---------|--|--|--|----------------------------------|

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|---|----------|--|--|--|--|--|-----------|----------|--------------|---------|--|-----|--|
| Employee Stock Option (right to buy) | 15.875 | | | | | | 12/31/97- | 12/18/06 | Common Stock | 138,000 | | (1) | |
| | | | | | | | 12/31/99 | | | | | | |
| Employee Stock Option (right to buy) | 28.125 | | | | | | 12/18/98- | 12/17/07 | Common Stock | 50,000 | | (1) | |
| | | | | | | | 12/18/00 | | | | | | |
| Employee Stock Option (right to buy) | 33.71875 | | | | | | 12/17/99- | 12/16/08 | Common Stock | 99,200 | | (1) | |
| | | | | | | | 12/17/01 | | | | | | |
| Employee Stock Option (right to buy) | 34.6407 | | | | | | 12/16/00- | 12/15/09 | Common Stock | 133,200 | | (1) | |
| | | | | | | | 12/16/02 | | | | | | |
| Employee Stock Option (right to buy) | 60.7375 | | | | | | 12/21/01- | 12/20/10 | Common Stock | 156,400 | | (1) | |
| | | | | | | | 12/21/03 | | | | | | |

Explanation of Responses:

(1) Reflects two-for-one stock split distributed on May 30, 2001.

(2) Shares held in a charitable lead trust of which the reporting person is a co-trustee and members of the reporting person's family have a remainder interest. Reporting person discliams beneficial ownership of any such shares.

SIGNATURE OF REPORTING PERSON

/s/Nicholas A. Lopardo

DATE

7/16/01