

ADVANCED SEMICONDUCTOR ENGINEERING INC
Form 6-K
May 05, 2005

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934**

May 5, 2005

Commission File Number 001-16125

Advanced Semiconductor Engineering, Inc.

(Exact name of Registrant as specified in its charter)

26 Chin Third Road
Nantze Export Processing Zone
Kaoshiung, Taiwan
Republic of China
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Note: Regulation S-T Rule 101(b)(1) only permits the submission in paper of a Form 6-K if submitted solely to provide an attached annual report to security holders.

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): _____

Note: Regulation S-T Rule 101(b)(7) only permits the submission in paper of a Form 6-K if submitted to furnish a report or other document that the registrant foreign private issuer must furnish and make public under the laws of the jurisdiction in which the registrant is incorporated, domiciled or legally organized (the registrant's home country), or under the rules of the home country exchange on which the registrant's securities are traded, as long as the report or other document is not a press release, is not required to be and has not been distributed to the registrant's security holders, and, if discussing a material event, has already been the subject of a Form 6-K submission or other Commission filing on EDGAR.

Edgar Filing: ADVANCED SEMICONDUCTOR ENGINEERING INC - Form 6-K

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

Not applicable

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**ADVANCED SEMICONDUCTOR
ENGINEERING, INC.**

Date: May 5, 2005

By: /s/ Joseph Tung

Name: Joseph Tung

Title: Chief Financial Officer

Item 1

Regarding

, Inc.

May 4th, 2005

harbor
This
ation
is
rd-looking
ents"
the
ng of
n 27A of
curities Act
3, as
ed, and
n 21E of
curities
nge Act of
as
ed.
gh these

d-looking
ents, which
clude
ents
ng our
results of
ons,
al
on or
ss
cts, are
on our own
ation and
ation from
ources we
t to be
e, you
not place
reliance on

d-looking
ents, which
only as of
e of this
elease. The

opate",
e",
ate",
t",
l", "plan"
nilar
sions, as
late to us,
ended to
y these
d-looking
ents in this
elease. Our
results of
ons,
al
on or
ss
cts may
materially
nose
sed or
d in these
d-looking
ents for a

of
s, including
associated
cyclical
market
ions in the
nductor
y; demand
outsourced
nductor
ing and
services
er and for
outsourced
s
lly; the
itive
nductor
y; our
to
ce new
ing,
nnect
als and
ologies in
o remain
itive; our
to
sfully
te pending
ure
s and
tions;
tional
ss
es; our
ss strategy;
l economic
litical
ons;
e
ions in
ercial
es caused
ral or
-induced
rs,
ng terrorist
y and

conflict;
ure
ion plans
pital
litures; the
d
nship
n the
lic of
and the
's Republic
aa;
tions in
currency
ge rates;
er factors.
discussion
e risks and
actors,
see the
ents we
m time to
ith the
ies and
nge
ission,
ng our
annual
on Form
led on
, 2004.

| | A | B | C |
|---------------------|--------|--------|-------|
| Completion Date: | 2002 | 2005 | 2005 |
| Floor Space (ping): | 17,500 | 26,114 | 2,638 |

and fire fighter

Operations

al Production
erial Production
al Production
al Production
erial Production
ions
Production
Production
operations
operations
Test Operations
operations

Fixed Assets & WIP Book Value
in Chungli Building A

- o Fixed assets (as of Mar. 31, 2005)
 - > Machinery & Equipment approx. NT\$9 Bn
 - > Building & Facilities approx. NT\$3.2 Bn
 -
 - > Total approx. NT\$12.2 Bn
- o WIP & raw materials values to be determined

-
- Insurance
- o Amount of Insurance for Chungli Campus

Edgar Filing: ADVANCED SEMICONDUCTOR ENGINEERING INC - Form 6-K

- > Machinery & Equipment approx. NT\$10.3 Bn
 - > Building & Facilities approx. NT\$ 3.5 Bn
 - > WIP & Inventory approx. NT\$ 2.7 Bn
-

ct
o be around
or less than 2%
ear revenues

production to
to the ex-
as
to reach a
million
plans to add another
y and equipment

an
t is
h (original
month)
1/3 of group's
nd substrate
lution
returning to a
es
returning to a

output
month,
FC
aiding

plan
ckaging & test
have asked for
to increase shipment
al new FC
ume production
expansion plan
capacity of 6

x. NT\$5.44 Bn
NT\$81.71 Bn

x. NT\$12.2 Bn

x. NT\$133.28 Bn

US\$27 mm
US\$621 mm

ox. US\$38 mm
ox. US\$1,056 mm

