TOLL BROTHERS INC
Form 8-K
November 15, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): November 15, 2002

Toll Brothers, Inc.
(Exact Name of Registrant as Specified in Charter)

Delaware	001-09186	23-2416878
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

3103 Philmont Avenue, Huntingdon Valley, PA	19006
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (215) 938-8000

Item 5. Other Events.

The Registrant is filing this Current Report on Form 8-K solely for the purpose of filing the Exhibits listed in Item 7(c) below. The financial statements being filed as exhibit 99.1 are being filed to include Supplemental Guarantor Information in note 13 of the statements and to reflect the impact on per share amounts from the Registrant's two-for-one stock split paid March 28, 2002, to stockholders of record as of the close of business on March 14, 2002. The financial statements included in exhibit 99.2 are being filed to include Supplemental Guarantor Information for the interim periods ended July 31, 2002 and 2001.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c). Exhibits.

The following Exhibits are filed as part of this Current Report on Form 8-K:

Exhibit No.	Item
23*	Consent of Independent Auditors
99.1*	Consolidated Balance Sheets of Toll Brothers, Inc. at October 31, 2001 and 2000, Consolidated Statements of Income for the fiscal years 2001, 2000 and 1999, and Consolidated Statements of Cash Flow for the fiscal years 2001, 2000 and 1999 and notes thereto.
99.2*	Consolidating Balance Sheet of Toll Brothers, Inc. at July 31, 2002, Consolidating Income Statements for the three month and nine month periods ended July 31, 2002 and 2001, and Consolidating Statements of Cash Flow for the nine months ended July 31, 2002 and 2001.

* Filed electronically herewith.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TOLL BROTHERS, INC.

Dated: November 15, 2002

By: /s/ Joseph R. Sicree

Joseph R. Sicree
Vice President, Chief
Accounting Officer