

Edgar Filing: TOLL BROTHERS INC - Form 8-K

TOLL BROTHERS INC
Form 8-K
July 20, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): July 15, 2004

Toll Brothers, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware	001-09186	23-2416878
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)
3103 Philmont Avenue, Huntingdon Valley, PA		19006
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(Address of Principal Executive Offices)		(Zip Code)

Registrant's telephone number, including area code: (215) 938-8000

Item 5. OTHER EVENTS AND REQUIRED FD DISCLOSURE

On July 15, 2004, Toll Brothers, Inc. issued a press release announcing a new \$1.05 billion bank credit facility. A copy of the press release is attached hereto as Exhibit 99.

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits.

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The following exhibit is filed as part of this Current Report on Form 8-K:

Exhibit

No.	Item
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99*	Press release of Toll Brothers, Inc. dated July 15, 2004.
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* Filed electronically herewith.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TOLL BROTHERS, INC.

Dated: July 20, 2004

By: Joel H. Rassman

Joel H. Rassman
Chief Financial Officer

EXHIBIT INDEX

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