

Edgar Filing: AMERICAN INTERNATIONAL GROUP INC - Form 424B3

AMERICAN INTERNATIONAL GROUP INC  
Form 424B3  
June 21, 2001

1

FILED PURSUANT TO RULE 424(b)(3)  
FILE NO.333-31024

PRICING SUPPLEMENT NO. 2 DATED June 21, 2001  
(TO PROSPECTUS SUPPLEMENT DATED JANUARY 26, 2001  
AND PROSPECTUS DATED MARCH 3, 2000)

AMERICAN INTERNATIONAL GROUP, INC.

SERIES F, MEDIUM TERM NOTES

FIXED RATE NOTE

DUE 9 MONTHS OR MORE FROM DATE OF ISSUE

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Original Issue Date: June 26, 2001	Purchasing Agent: Merrill Lynch & Co.
Specified Currency: U.S. Dollars	Purchasing Agent's Discount or Commission (%): 0.051%
Principal Amount: \$100,000,000	Net Proceeds to the Company (%): 99.949%
Book Entry: Yes-DTC CUSIP #: 02687QAY4	Redemption Commencement Date (if any): N/A
Certificated: N/A	Redemption Prices: N/A
Interest Rate: 4.45% per annum	Full Defeasance: Applies
Stated Maturity: June 26, 2003	Covenant Defeasance: Applies
Issue Price (as a percentage of principal amount): 100%	Interest Payment Dates: June 1 and December 1, commencing December 1, 2001
Selling Agent: N/A	
Selling Agent's Commission (%): N/A	Regular Record Dates: May 15 and November 15

"N/A" means not applicable.

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE  
SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR  
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