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CONTINENTAL AIRLINES INC /DE/

Form 8-K

July 13, 2001

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):  
July 13, 2001

CONTINENTAL AIRLINES, INC.  
(Exact name of registrant as specified in its charter)

Delaware	0-09781	74-2099724
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1600 Smith Street, Dept. HQSEO, Houston, Texas	77002
(Address of principal executive offices)	(Zip Code)

(713) 324-5000  
(Registrant's telephone number, including area code)

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Item 7. Financial Statements and Exhibits.

(c) Exhibits. The Exhibit Index is hereby incorporated by reference. The documents listed on the Exhibit Index are filed as Exhibits with reference to the Registration Statement on Form S-3 (Registration No. 333-57188) of Continental Airlines, Inc. for the purpose of incorporating such documents by reference in (i) a preliminary Prospectus Supplement, to be dated on or after the date hereof, to the Prospectus, dated March 23, 2001, and (ii) a final Prospectus Supplement, to be dated on or after the date hereof, to such Prospectus. The Registration Statement, the preliminary Prospectus Supplement and the final Prospectus Supplement relate to the offering of Continental Airlines, Inc.'s Class D Pass Through Certificates, Series 2001-2.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Continental Airlines, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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CONTINENTAL AIRLINES, INC.

By /s/ JENNIFER L. VOGEL  
Jennifer L. Vogel  
Vice President and General Counsel

July 13, 2001

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EXHIBIT INDEX

- 99.1 Appraisal Report for the 1997-4 Series of Aircraft Information Services, Inc., dated October 6, 1997
- 99.2 Appraisal Report for the 1997-4 Series of BK Associates, Inc., dated October 6, 1997
- 99.3 Appraisal Report for the 1997-4 Series of Morten Beyer and Agnew, Inc., dated October 6, 1997
- 99.4 Appraisal Report for the 1998-1 Series of Aircraft Information Services, Inc., dated February 5, 1998
- 99.5 Appraisal Report for the 1998-1 Series of Aircraft Information Services, Inc., dated February 11, 1998
- 99.6 Appraisal Report for the 1998-1 Series of BK Associates, Inc., dated January 29, 1998
- 99.7 Appraisal Report for the 1998-1 Series of BK Associates, Inc., dated February 10, 1998
- 99.8 Appraisal Report for the 1998-1 Series of Morten Beyer and Agnew, Inc., dated February 5, 1998
- 99.9 Appraisal Report for the 1998-1 Series of Morten Beyer and Agnew, Inc., dated February 11, 1998
- 99.10 Appraisal Report for the 1998-3 Series of Aircraft Information Services, Inc., dated August 27, 1998, revised October 1, 1998
- 99.11 Appraisal Report for the 1998-3 Series of AvSolutions, Inc., dated October 1, 1998
- 99.12 Appraisal Report for the 1998-3 Series of Morten Beyer and Agnew, Inc., dated October 1, 1998
- 99.13 Appraisal Report for the 1999-1 Series of Aircraft Information Services, Inc., dated December 8, 1998
- 99.14 Appraisal Report for the 1999-1 Series of AvSolutions, Inc., dated December 8, 1998
- 99.15 Appraisal Report for the 1999-1 Series of Morten Beyer and Agnew, Inc., dated December 8, 1998
- 99.16 Appraisal Report for the 1999-2 Series of Aircraft Information Services, Inc., dated May 19, 1999
- 99.17 Appraisal Report for the 1999-2 Series of AvSolutions, Inc., dated May 19, 1999

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- 99.18 Appraisal Report for the 1999-2 Series of Morten Beyer and Agnew, Inc., dated May 19, 1999
- 99.19 Appraisal Report for the 2000-1 Series of Aircraft Information Services, Inc., dated February 23, 2000
- 99.20 Appraisal Report for the 2000-1 Series of AvSolutions, Inc., dated February 23, 2000
- 99.21 Appraisal Report for the 2000-1 Series of Morten Beyer and Agnew, Inc., dated January 17, 2000
- 99.22 Appraisal Report for the 2000-2 Series of Aircraft Information Services, Inc., dated October 31, 2000

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- 99.23 Appraisal Report for the 2000-2 Series of Avitas, Inc., dated October 31, 2000
- 99.24 Appraisal Report for the 2000-2 Series of Morten Beyer and Agnew, Inc., dated October 31, 2000