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MUNICIPAL MORTGAGE & EQUITY LLC

Form 8-K

February 11, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

February 8, 2002
(Date of Report (Date of Earliest Event Reported))

Municipal Mortgage & Equity, LLC
(Exact Name of Registrant as Specified in Its Charter)

| | | |
|--|--|---|
| Delaware (State or Other Jurisdiction of Incorporation) | 011-11981 (Commission File Number) | 52-1449733 (IRS Employer Identification Number) |
|--|--|---|

| | |
|--|---------------------|
| 218 North Charles Street, Suite 500 Baltimore, Maryland (Address of Principal Executive Offices) | 21201 (Zip Code) |
|--|---------------------|

(443) 263-2900
(Registrant's Telephone Number, Including Area Code)

ITEM 5. OTHER EVENTS.

On February 8, 2002, Municipal Mortgage & Equity, LLC (the "Registrant"), announced the pricing of an underwritten offering of 3,000,000 of common shares and that the Registrant had granted the underwriters an overallotment option of up to 450,000 additional shares (the "Offering"). Reference is made to the press release, dated February 8, 2002, annexed hereto as Exhibit 20.1, for further information regarding the Offering.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

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| Exhibit No. | Description of Document |
|-------------|--|
| 1.1 | Purchase Agreement, dated February 8, 2002, among the Registrant and the several Underwriters named therein. |
| 20.1 | Press release, dated February 8, 2002, announcing the pricing of the Offering. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

MUNICIPAL MORTGAGE & EQUITY, LLC

Date: February 11, 2002

By: /s/ Michael L. Falcone

Michael L. Falcone
President