

HARTFORD FINANCIAL SERVICES GROUP INC/DE
Form 8-K
May 30, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event
reported): May 19, 2003

The Hartford Financial Services Group, Inc.

(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|--------------------------------------|
| Delaware | 0-19277 | 13-3317783 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

The Hartford Financial Services Group, Inc.
Hartford Plaza
Hartford, Connecticut 06115-1900
(Address of principal executive offices)
(Zip Code)

(860) 547-5000
(Registrant's telephone number, including area code)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

The following documents are filed with reference to and hereby incorporated by reference into (i) the Registration Statement on Form S-3 (File No. 333-103915), as amended, of The Hartford Financial Services Group, Inc. (the "Company") and Hartford Capital IV, Hartford Capital V and Hartford Capital VI (the "Trusts" and, together with the Company, the "Registrants"), filed with the Securities and Exchange Commission on March 19, 2003 and amended on April 10, 2003 and (ii) the Registration Statement on Form S-3 (File No. 333-105392) of the Registrants, filed with the Securities and Exchange Commission on May 19, 2003 pursuant to Rule 462(b) under the Securities Act of 1933, as amended.

(c) Exhibits

- Exhibit 1.1 Underwriting Agreement General Terms and Conditions, dated May 19, 2003, including the Pricing Agreement, dated May 19, 2003 (Common Stock of the Company).
- Exhibit 1.2 Underwriting Agreement General Terms and Conditions, dated May 19, 2003, including the Pricing

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- Agreement, dated May 19, 2003 (Debt Securities of the Company).
- Exhibit 1.3 Underwriting Agreement General Terms and Conditions, dated May 19, 2003, including the Pricing Agreement, dated May 19, 2003 (Equity Units of the Company).
- Exhibit 4.1 Supplemental Indenture No. 3, dated as of May 23, 2003, to the Senior Indenture, dated as of October 20, 1995, between ITT Hartford Group, Inc. and The Chase Manhattan Bank (National Association) as Trustee, between the Company and JPMorgan Chase Bank, as Trustee.
- Exhibit 4.2 Purchase Contract Agreement, dated as of May 23, 2003, between the Company and JPMorgan Chase Bank, as Purchase Contract Agent.
- Exhibit 4.3 Pledge Agreement, dated as of May 23, 2003, between the Company and JPMorgan Chase Bank, as Collateral Agent, Custodial Agent, Securities Intermediary and Purchase Contract Agent.
- Exhibit 4.4 Remarketing Agreement, dated as of May 23, 2003, between the Company, Goldman, Sachs & Co., as the Remarketing Agent and JPMorgan Chase Bank, as Purchase Contract Agent.
- Exhibit 5.1 Opinion of Debevoise & Plimpton (Common Stock of the Company).
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- Exhibit 5.3 Opinion of Debevoise & Plimpton (Equity Units of the Company).
- Exhibit 23.1 Consent of Debevoise & Plimpton (included in Exhibits 5.1, 5.2 and 5.3).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

The Hartford Financial Services Group, Inc.

Date: May 30, 2003

By: /s/ Neal S. Wolin

Name: Neal S. Wolin

Title: Executive Vice President

EXHIBIT INDEX

| EXHIBIT NUMBER ----- | DESCRIPTION ----- |
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