

Edgar Filing: MERCK & CO INC - Form 8-K

MERCK & CO INC
Form 8-K
January 13, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):
January 12, 2005

MERCK & CO., INC.
(Exact Name of Registrant as Specified in Charter)

NEW JERSEY	NO. 001-3305	NO. 22-1109110
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)
ONE MERCK DRIVE P.O. BOX 100 WHITEHOUSE STATION, NEW JERSEY		08889
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(Address of Principal Executive Offices)		(Zip Code)

Registrant's telephone number, including area code: 908-423-1000

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 OTHER EVENTS.

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On January 12, 2005, Merck & Co., Inc. commenced a new Medium-Term Notes program which provides for the future sale from time to time of up to \$3,817,795,000 Medium-Term Notes, Series F.

Item 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

The following documents are filed as Exhibits to this report:

1. Distribution Agreement, dated January 12, 2005, among Merck & Co., Inc. and Goldman, Sachs & Co., Merrill Lynch, Pierce, Fenner & Smith Incorporated, J.P. Morgan Securities Inc., Morgan Stanley & Co. Incorporated and Citigroup Global Markets Inc., as Agents.
- 4.A Form of Fixed Rate Note.
- 4.B Form of Floating Rate Note.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MERCK & CO., INC.

By: /s/ Debra A. Bollwage

Name: Debra A. Bollwage
Title: Senior Assistant Secretary

Date: January 13, 2005

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EXHIBIT INDEX

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