

PEPSIAMERICAS INC/IL/

Form SC 13D/A

November 19, 2007

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**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**SCHEDULE 13D  
(Rule 13d-101)  
INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULE  
13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(a)<sup>1</sup>  
(Amendment No. 5)  
PepsiAmericas, Inc.**

(Name of Issuer)  
**COMMON STOCK,  
PAR VALUE \$0.01 PER SHARE**

(Title of Class of Securities)  
**71343P200**

(CUSIP Number)  
**Thomas H. Tamoney, Jr.  
PepsiCo, Inc.  
700 Anderson Hill Road  
Purchase, NY 10577  
Tel: (914) 253-3623**

(Name, Address and Telephone Number of  
Person Authorized to Receive Notices  
and Communications)  
**November 16, 2007**

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box o.

*Note.* Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* Rule 13d-7 for other parties to whom copies are to be sent.

<sup>1</sup> The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of

securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, *see the Notes*).

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CUSIP No. 71343P200

**1** NAME OF REPORTING PERSON  
PepsiCo, Inc.

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(a)   
(b)

**3** SEC USE ONLY

**4** SOURCE OF FUNDS  
OO

**5** CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEM 2(d) or 2(e)

**6** CITIZENSHIP OR PLACE OF ORGANIZATION  
North Carolina

**7** SOLE VOTING POWER

NUMBER OF -0-

**8** SHARES SHARED VOTING POWER  
BENEFICIALLY OWNED BY 57,263,870

**9** EACH SOLE DISPOSITIVE POWER  
REPORTING

PERSON -0-

WITH SHARED DISPOSITIVE POWER

10

57,263,870

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

57,263,870

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

o

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

44.0% See Item 5

14 TYPE OF REPORTING PERSON

CO

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CUSIP No. 71343P200

NAME OF REPORTING PERSON

1

Pepsi-Cola Metropolitan Bottling Company, Inc.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2

(a)

(b)

SEC USE ONLY

3

SOURCE OF FUNDS

4

OO

CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEM 2(d) or 2(e)

5

CITIZENSHIP OR PLACE OF ORGANIZATION

6

New Jersey

SOLE VOTING POWER

7

NUMBER OF

-0-

SHARES  
BENEFICIALLY OWNED BY

8

SHARED VOTING POWER

36,713,824

EACH  
REPORTING

9

SOLE DISPOSITIVE POWER

PERSON -0-

WITH SHARED DISPOSITIVE POWER

**10**

36,713,824

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

**11**

36,713,824

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

**12**

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

**13**

28.2% See Item 5

TYPE OF REPORTING PERSON

**14**

CO

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CUSIP No. 71343P200

**1** NAME OF REPORTING PERSON

Pepsi-Cola Operating Company of Chesapeake and Indianapolis

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

**3** SEC USE ONLY

**4** SOURCE OF FUNDS

OO

**5** CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEM 2(d) or 2(e)

**6** CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

**7** SOLE VOTING POWER

NUMBER OF -0-

**8** SHARES SHARED VOTING POWER  
BENEFICIALLY OWNED BY 10,578,951

**9** EACH SOLE DISPOSITIVE POWER  
REPORTING



PERSON -0-

WITH SHARED DISPOSITIVE POWER

**10**

10,578,951

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

**11**

10,578,951

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

**12**

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

**13**

8.1% See Item 5

TYPE OF REPORTING PERSON

**14**

CO

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CUSIP No. 71343P200

**1** NAME OF REPORTING PERSON

Pepsi-Cola Bottling Company of St. Louis, Inc.

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

**3** SEC USE ONLY

**4** SOURCE OF FUNDS

OO

**5** CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEM 2(d) or 2(e)

**6** CITIZENSHIP OR PLACE OF ORGANIZATION

Missouri

**7** SOLE VOTING POWER

NUMBER OF -0-

**8** SHARES SHARED VOTING POWER  
BENEFICIALLY OWNED BY 8,752,823

**9** EACH SOLE DISPOSITIVE POWER  
REPORTING

PERSON -0-

WITH SHARED DISPOSITIVE POWER

10

8,752,823

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

8,752,823

CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

12

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

6.7% See Item 5

TYPE OF REPORTING PERSON

14

CO

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**Table of Contents****AMENDMENT NO. 5 TO SCHEDULE 13D**

This Amendment No. 5 amends the Report on Schedule 13D, originally filed on December 11, 2000 (the Original 13D ), as amended by Amendment No. 1 thereto filed on January 2, 2001 ( Amendment No. 1 ), Amendment No. 2 thereto filed on December 3, 2002 ( Amendment No. 2 ), Amendment No. 3 thereto filed on June 30, 2003 ( Amendment No. 3 ) and Amendment No. 4 thereto filed on August 23, 2007 ( Amendment No. 4 and, collectively with the Original 13D, Amendment No. 1, Amendment No. 2 and Amendment No. 3, the Schedule 13D ), with respect to the shares of common stock, par value \$0.01 per share, and associated preferred rights (collectively, the Common Stock ), of PepsiAmericas, Inc. (the Company ) beneficially owned, directly or indirectly, by PepsiCo, Inc., a North Carolina corporation ( PepsiCo ).

The Original 13D, Amendment No. 1 and Amendment No. 2 were jointly filed on behalf of (i) Dakota Holdings, LLC, a Delaware limited liability company ( Dakota ), (ii) Pohlad Companies, a Minnesota corporation ( Pohlad ), and (iii) PepsiCo. As described in the second paragraph under the heading Preliminary Statement of Amendment No. 3, Dakota and Pohlad jointly filed Amendment No. 3 solely to reflect the conversion (the Conversion ) of Dakota (a Delaware limited liability company) into a Minnesota limited liability company, which was accomplished by merging Dakota with and into Dakota Holdings, LLC, a Minnesota limited liability company ( Dakota Minnesota ). Following the Conversion and the consummation of the redemption described under Item 5 of Amendment No. 2, pursuant to which all of the membership interests in Dakota owned by PepsiCo through its wholly owned subsidiaries were redeemed in full, each of Pohlad and Dakota Minnesota elected to report, and have reported, their beneficial ownership of Common Stock apart from PepsiCo on Schedule 13Ds separate from this Schedule 13D. Consistent with this election, Dakota Minnesota (as successor to Dakota) and Pohlad are no longer reporting their beneficial ownership of Common Stock with PepsiCo and, as a result, any future amendments to this Schedule 13D, including this Amendment No. 5, are filed solely by PepsiCo and its subsidiaries.

Unless indicated otherwise, all items left blank remain unchanged and any items which are reported are deemed to amend and supplement the existing items in the Schedule 13D. Capitalized terms used without definitions in this Amendment No. 5 shall have the respective meanings ascribed to them in the Schedule 13D.

***Item 1. Security and Issuer.***

This statement relates to the Common Stock of the Company, a class of securities registered under Section 12(b) of the Securities Exchange Act of 1934, as amended (the Exchange Act ). The principal executive offices of the Company are located at 4000 Dain Rauscher Plaza, 60 South Sixth Street, Minneapolis, Minnesota 55402.

***Item 2. Identity and Background.***

(a) This Schedule 13D is being filed jointly on behalf of each of PepsiCo, Pepsi-Cola Metropolitan Bottling Company, Inc., a New Jersey corporation and wholly owned subsidiary of PepsiCo ( Metro ), Pepsi-Cola Operating Company of Chesapeake and Indianapolis, a Delaware corporation and wholly owned subsidiary of PepsiCo ( Chesapeake ) and Pepsi-Cola Bottling Company of St. Louis, Inc., a Missouri corporation and wholly owned subsidiary of PepsiCo ( St. Louis ), together with PepsiCo, Metro and Chesapeake, the Reporting Persons ).

PepsiCo, a North Carolina corporation, is principally engaged as a holding company for various entities engaged in the beverage and snack food industries. The address of the principal business and the principal office of PepsiCo is 700 Anderson Hill Road Purchase, NY 10577.

Metro, a New Jersey corporation, is principally engaged as a holding company for various entities engaged in the beverage and snack food industries. The address of the principal business and the principal office of Metro is 700 Anderson Hill Road, Purchase, NY 10577.

Chesapeake, a Delaware corporation, is principally engaged as a holding company for various entities engaged in the beverage and snack food industries. The address of the principal business and the principal office of Chesapeake is 700 Anderson Hill Road, Purchase, NY 10577.

St. Louis, a Missouri corporation, is principally engaged as a holding company for various entities engaged in the beverage and snack food industries. The address of the principal business and the principal office of St. Louis is 700 Anderson Hill Road, Purchase, NY 10577.



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The name, business address, citizenship and present principal occupation or employment of each executive officer and director of PepsiCo, Metro, Chesapeake and St. Louis are set forth on Schedules A through D, respectively, attached hereto and incorporated herein by reference.

In addition, Midland Bottling Co. ( Midland ), a Delaware corporation and wholly owned subsidiary of PepsiCo, principally engaged as a holding company for various entities engaged in the beverage and snack food industries holds 794,115 shares in the Company and Beverages, Foods & Service Industries, Inc. ( BFSI ), a Delaware corporation and wholly owned subsidiary of PepsiCo, principally engaged as a holding company for various entities engaged in the beverage and snack food industries holds 424,157 shares in the Company. The address of the principal business and the principal office of Midland and BFSI is 700 Anderson Hill Road, Purchase, NY 10577.

(b) See (a) above.

(c) See (a) above.

(d) None of the Reporting Persons nor, to the knowledge of the Reporting Persons, any of the other persons listed on Schedules A through D attached hereto has been convicted in a criminal proceeding in the past five years (excluding traffic violations or similar misdemeanors).

(e) During the past five years, none of the Reporting Persons nor, to the knowledge of the Reporting Persons, any of the other persons listed on Schedules A through D attached hereto was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction as a result of which such person was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

(f) See (a) above.

***Item 3. Source and Amount of Funds or Other Consideration.***

Not applicable.

***Item 4. Purpose of Transaction.***

(a) The Reporting Persons are filing this Amendment No. 5 to report that the board of directors of PepsiCo has authorized a reduction in PepsiCo's aggregate level of beneficial ownership of the Company over a multi-year period to no less than the level at the time of the Company's merger with Whitman Corporation in November 2000 of approximately 37%. Such reduction in ownership is not intended to affect PepsiCo's commercial or other relationships with the Company.

PepsiCo management has discretion to determine the timing and manner of disposition of the Common Stock. Sales of Common Stock may be made in offerings registered under the Securities Act of 1933, as amended (the Securities Act ), or in transactions exempt from registration under the Securities Act, including without limitation sales in accordance with Rule 144 under the Securities Act and privately negotiated transactions.

(b) (j) Not applicable.

***Item 5. Interest in Securities of the Issuer.***

(a) The Company reported that as of October 26, 2007, it had 130,182,449 outstanding shares of Common Stock. Percentage figures are based on this number of shares outstanding. For purposes of Rule 13d-3 promulgated under the Exchange Act:

PepsiCo may be deemed to beneficially own 57,263,870 shares of Common Stock, or approximately 44.0% of the outstanding shares of Common Stock.

Metro may be deemed to beneficially own 36,713,824 shares of Common Stock, or approximately 28.2% of the outstanding shares of Common Stock.

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Chesapeake may be deemed to beneficially own 10,578,951 shares of Common Stock, or approximately 8.1% of the outstanding shares of Common Stock.

St. Louis may be deemed to beneficially own 8,752,823 shares of Common Stock, or approximately 6.7% of the outstanding shares of Common Stock.

Midland may be deemed to beneficially own 794,115 shares of Common Stock, or approximately 0.6% of the outstanding shares of Common Stock.

BFSI may be deemed to beneficially own 424,157 shares of Common Stock, or approximately 0.3% of the outstanding shares of Common Stock.

(b) By virtue of the relationships reported under Item 2 of this statement, PepsiCo may be deemed to have shared voting and dispositive power with respect to the shares of Common Stock owned by each of Metro, Chesapeake, St. Louis, Midland and BFSI.

(c) The Reporting Persons have not effected any transaction in the Common Stock during the past 60 days.

(d) By virtue of the relationships described in Item 2 of this statement, PepsiCo may be deemed to have the power to direct the receipt of dividends declared on the shares of Common Stock held by each of Metro, Chesapeake, St. Louis, Midland and BFSI and the proceeds from the sale of such shares of Common Stock.

(e) Not applicable.

***Item 6. Contracts, Arrangements, Understandings or Relationships With Respect to Securities of the Issuer.***

On September 6, 2005, PepsiCo and the Company entered into a Second Amended and Restated Shareholder Agreement (the Amended Shareholder Agreement), which amends and restates in its entirety that Amended and Restated Shareholder Agreement dated as of November 30, 2000 (the Prior Agreement) between PepsiCo and the Company. The material terms of the Prior Agreement were previously summarized under the heading Amended and Restated PepsiCo Shareholder Agreement under Item 6 of the Original 13D. The Amended Shareholder Agreement provides that PepsiCo and its affiliates may not own more than 49% of the outstanding Common Stock. Under the Prior Agreement, PepsiCo and its affiliates ownership of Common Stock was similarly limited to a maximum ownership percentage of 49% of the outstanding Common Stock, but the combined ownership of PepsiCo and its affiliates, together with Robert C. Pohlada, his affiliates and his family, was also limited to a maximum ownership percentage of 49.9% of the outstanding Common Stock. The primary purpose of the Amended Shareholder Agreement was to decouple the ownership limitations that previously applied to the aggregate ownership of PepsiCo and Mr. Pohlada, his affiliates and his family.

Any acquisitions by PepsiCo that would cause the maximum ownership percentage to be exceeded continue to require the consent of either (1) a majority of the Company's directors not affiliated with PepsiCo or (2) the Company's shareholders not affiliated with PepsiCo, or must be made pursuant to an offer for all outstanding shares of Common Stock at a price meeting specific minimum-price criteria. The Amended Shareholder Agreement continues to specify that, during its term, none of PepsiCo or its affiliates may enter into any agreement or commitment with Mr. Pohlada, his affiliates or his family with respect to the holding, voting, acquisition or disposition of the Common Stock. The Amended Shareholder Agreement also continues to restrict certain transfers by PepsiCo and its affiliates that would result in a third party unaffiliated with PepsiCo owning greater than 20% of the outstanding shares of Common Stock.

The foregoing description of the Amended Shareholder Agreement does not purport to be complete and is qualified in its entirety by reference to the Amended Shareholder Agreement which is filed as an exhibit hereto, and is incorporated into this report by reference.



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***Item 7. Material to be Filed as Exhibits.***

- Exhibit 99.1: Joint Filing Agreement among the Reporting Persons (incorporated by reference to Exhibit 99.1 to Amendment No. 4).
- Exhibit 99.2: Second Amended and Restated Shareholder Agreement dated as of September 6, 2005 among PepsiAmericas, Inc. and PepsiCo, Inc. (incorporated by reference to Exhibit 99.2 to Amendment No. 4).

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**SIGNATURES**

After reasonable inquiry and to the best knowledge and belief of the undersigned, the undersigned certifies that the information set forth in this statement is true, complete and correct.

Date: November 19, 2007

**PEPSICO, INC.**

By: /s/ Thomas H. Tamoney, Jr.  
Name: Thomas H. Tamoney, Jr.  
Title: Vice President, Deputy General  
Counsel and Assistant Secretary

**PEPSI-COLA METROPOLITAN BOTTLING  
COMPANY, INC.**

By: /s/ Thomas H. Tamoney, Jr.  
Name: Thomas H. Tamoney, Jr.  
Title: Vice President and Assistant  
Secretary

**PEPSI-COLA OPERATING COMPANY OF  
CHESAPEAKE AND INDIANAPOLIS**

By: /s/ Thomas H. Tamoney, Jr.  
Name: Thomas H. Tamoney, Jr.  
Title: Vice President and Assistant  
Secretary

**PEPSI-COLA BOTTLING COMPANY OF ST.  
LOUIS, INC.**

By: /s/ Thomas H. Tamoney, Jr.  
Name: Thomas H. Tamoney, Jr.  
Title: Vice President and Assistant  
Secretary

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**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Exhibit Name</b>
99.1	Joint Filing Agreement among the Reporting Persons (incorporated by reference to Exhibit 99.1 to Amendment No. 4).
99.2	Second Amended and Restated Shareholder Agreement dated as of September 6, 2005 among PepsiAmericas, Inc. and PepsiCo, Inc. (incorporated by reference to Exhibit 99.2 to Amendment No. 4).

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**Table of Contents****SCHEDULE A**

**EXECUTIVE OFFICERS AND DIRECTORS  
OF  
PEPSICO, INC.**

The following is a list of the directors and executive officers of PepsiCo, Inc. ( PepsiCo ), setting forth the business address and present principal occupation or employment for each such person. Unless otherwise indicated, each occupation set forth opposite an individual's name refers to PepsiCo and each individual is a United States citizen.

<b>Name</b>	<b>Business Address</b>	<b>Present Principal Occupation</b>
Peter A. Bridgman	PepsiCo, Inc.  700 Anderson Hill Road Purchase, NY 10577	Senior Vice President and Controller
Albert P. Carey	PepsiCo, Inc.  700 Anderson Hill Road Purchase, NY 10577	CEO and President, Frito-Lay North America
John C. Compton	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	CEO, PepsiCo Americas Foods
Massimo F. d'Amore	PepsiCo, Inc.  700 Anderson Hill Road Purchase, NY 10577	CEO, PepsiCo Americas Beverages
Dina Dublon*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Former Executive Vice President and Chief Financial Officer of JPMorgan Chase
Victor J. Dzau*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Chancellor for Health Affairs at Duke University and President and CEO of the Duke University Health System
Richard Goodman	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Chief Financial Officer
Ray L. Hunt*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Chief Executive Officer of Hunt Oil Company and Chairman, Chief Executive Officer and President, Hunt Consolidated, Inc.
Alberto Ibarguen*	PepsiCo, Inc. 700 Anderson Hill Road	President and Chief Executive Officer of the John S. and James

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	Purchase, NY 10577	L. Knight Foundation
Hugh F. Johnston	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	President, Pepsi-Cola North America
Charles Maniscalco	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	CEO, Quaker-Tropicana-Gatorade North America

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<b>Name</b>	<b>Business Address</b>	<b>Present Principal Occupation</b>
Arthur C. Martinez*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Former Chairman of the Board, President and Chief Executive Officer of Sears, Roebuck and Co.
Matthew M. McKenna	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Senior Vice President, Finance
Indra K. Nooyi*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Chairman and CEO
Lionel L. Nowell III	PepsiCo, Inc.  700 Anderson Hill Road Purchase, NY 10577	Senior Vice President and Treasurer
Sharon Percy Rockefeller*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	President and Chief Executive Officer WETA Public Stations
James J. Schiro*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Chief Executive Officer of Zurich Financial Services
Larry D. Thompson	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Senior Vice President Government Affairs, General Counsel and Secretary
Cynthia M. Trudell	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Senior Vice President and Chief Personnel Officer
Daniel Vasella*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Chairman of the Board and Chief Executive Officer of Novartis AG
Michael D. White*	PepsiCo, Inc.  700 Anderson Hill Road Purchase, NY 10577	Vice-Chairman of PepsiCo and CEO, PepsiCo International

\* Director

Daniel Vasella  
is a Swiss  
citizen.



**Table of Contents****SCHEDULE B****EXECUTIVE OFFICERS AND DIRECTORS  
OF****PEPSI-COLA METROPOLITAN BOTTLING COMPANY, INC.**

The following is a list of the directors and executive officers of Pepsi-Cola Metropolitan Bottling Company, Inc., setting forth the business address and present principal occupation or employment for each such person. Unless otherwise indicated, each occupation set forth opposite an individual's name refers to PepsiCo, Inc. and each individual is a United States citizen.

<b>Name</b>	<b>Business Address</b>	<b>Present Principal Occupation</b>
Kathryn L. Carson	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Vice President and Associate General Counsel
Christine Griff*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Director, Tax Planning
Thomas H. Tamoney, Jr.*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Vice President, Deputy General Counsel and Assistant Secretary
J. Darrell Thomas*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Vice President and Assistant Treasurer

\* Director



**Table of Contents****SCHEDULE C****EXECUTIVE OFFICERS AND DIRECTORS  
OF****PEPSI-COLA OPERATING COMPANY OF CHESAPEAKE AND INDIANAPOLIS**

The following is a list of the directors and executive officers of Pepsi-Cola Operating Company of Chesapeake and Indianapolis, setting forth the business address and present principal occupation or employment for each such person. Unless otherwise indicated, each occupation set forth opposite an individual's name refers to PepsiCo, Inc. and each individual is a United States citizen.

<b>Name</b>	<b>Business Address</b>	<b>Present Principal Occupation</b>
Kathryn L. Carson	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Vice President and Associate General Counsel
Christine Griff*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Director, Tax Planning
Thomas H. Tamoney, Jr.*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Vice President, Deputy General Counsel and Assistant Secretary
J. Darrell Thomas*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Vice President and Assistant Treasurer

\* Director

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**Table of Contents****SCHEDULE D****EXECUTIVE OFFICERS AND DIRECTORS  
OF****PEPSI-COLA BOTTLING COMPANY OF ST. LOUIS, INC.**

The following is a list of the directors and executive officers of Pepsi-Cola Bottling Company of St. Louis, Inc., setting forth the business address and present principal occupation or employment for each such person. Unless otherwise indicated, each occupation set forth opposite an individual's name refers to PepsiCo, Inc. and each individual is a United States citizen.

<b>Name</b>	<b>Business Address</b>	<b>Present Principal Occupation</b>
Kathryn L. Carson	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Vice President and Associate General Counsel
Christine Griff*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Director, Tax Planning
Thomas H. Tamoney, Jr.*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Vice President, Deputy General Counsel and Assistant Secretary
J. Darrell Thomas*	PepsiCo, Inc. 700 Anderson Hill Road Purchase, NY 10577	Vice President and Assistant Treasurer

\* Director

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