

RIO TINTO LTD
Form SC14D9C
October 02, 2008

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 14D-9/C
SOLICITATION/RECOMMENDATION STATEMENT UNDER SECTION 14(d)(4)
OF THE SECURITIES EXCHANGE ACT OF 1934**

**Rio Tinto plc
Rio Tinto Limited**
(Name of Subject Company)

**Rio Tinto plc
Rio Tinto Limited**
(Name of Person(s) Filing Statement)

**Ordinary Shares of Rio Tinto plc
American Depositary Shares, each representing four Ordinary Shares of Rio Tinto plc
Ordinary Shares of Rio Tinto Limited**
(Title of Class of Securities)

**Ordinary Shares of Rio Tinto plc (ISIN GB 0007188757)
American Depositary Shares of Rio Tinto plc (CUSIP US767204100)
Ordinary Shares of Rio Tinto Limited (ISIN AU000000RIO1)**

(CUSIP Number of Class of Securities)

**Ben Mathews
Rio Tinto plc
5 Aldermanbury Square
London EC2V 7HR
United Kingdom
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Copy to:

**Thomas B. Shropshire, Jr.
Linklaters LLP
One Silk Street
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(Name, Address, and Telephone Number of Person
Authorized to Receive Notices and Communications
On Behalf of the Person(s) Filing Statement)

x Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer

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ITEM 9. EXHIBITS.

Exhibit	Description
99.1	Excerpts from a speech by Tom Albanese, CEO of Rio Tinto, given at the Melbourne Mining Club, published on the Rio Tinto website on October 2, 2008.

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