

SIERRA WIRELESS INC  
Form SC TO-C  
December 02, 2008

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**Schedule TO  
TENDER OFFER STATEMENT PURSUANT TO RULE 14(d)-1 or 13(e)(1)  
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

**Wavecom S.A.**  
*(Name of Subject Company (Issuer))*

**Sierra Wireless, Inc.**  
*(Name of Filing Persons (Bidders))*

**Ordinary shares, nominal value 1 each  
and  
American Depositary Shares, each representing one ordinary share**  
*(Title of Class of Securities)*

**Ordinary Shares (FR0000073066)  
American Depositary Shares (943531103)**  
*(CUSIP Number of Class of Securities)*

**David G. McLennan  
Chief Financial Officer  
Sierra Wireless, Inc.  
13811 Wireless Way  
Richmond, BC V6V 3A4  
+1 (604) 231-1100**

*(Name, address (including zip code) and telephone number (including area code) of person(s) authorized to receive notices and communications on behalf of filing person)*

*With copies to:*

Scott Sonnenblick  
Linklaters LLP  
1345 Avenue of the Americas  
New York, NY 10105  
+1 (212) 903-9000

Jocelyn Kelley  
Blake, Cassels & Graydon LLP  
595 Burrard Street  
P.O. Box 49314  
Suite 2600, Three Bentall Centre  
Vancouver BC V7X 1L3  
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**CALCULATION OF FILING FEE**

**Transaction Valuation**  
Not Applicable (1)

**Amount of Filing Fee**  
Not Applicable (1)

(1)

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Pursuant to General Instruction D to Schedule TO, no filing fee is required because this filing contains only preliminary communications made before the commencement of a tender offer.

- Check box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: N.A.

Form or Registration No.: N.A.

Filing Party: N.A.

Form: N.A.

Date Filed: N.A.

- Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- third-party tender offer subject to Rule 14d-1.

- issuer tender offer subject to Rule 13e-4.

- going-private transaction subject to Rule 13e-3

- amendment to Schedule 13D under Rule 13d-2

Check the following box if the filing is a final amendment reporting the results of the tender offer:

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Item 12. Exhibits

INDEX OF EXHIBITS

EX-99.A.5.I: PRESS RELEASE

EX-99.A.5.II: SLIDE SHOW PRESENTATION

EX-99.A.5.III: EMAIL FROM JASON COHENOUR

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This Tender Offer Statement on Schedule TO is being filed by Sierra Wireless France SAS, an indirect wholly owned subsidiary of Sierra Wireless, Inc., pursuant to General Instruction D to Schedule TO.

**Item 12. Exhibits.**

<b>Exhibit</b>	<b>Description</b>
99(a)(5)(i)	Press release, dated December 2, 2008
99(a)(5)(ii)	Slide show presentation, dated December 2, 2008
99(a)(5)(iii)	Email from Jason Cohenour to the employees of Sierra Wireless, Inc.

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