

Item 1.01. Entry into a Material Definitive Agreement.

On May 12, 2010, Motorcar Parts of America, Inc. (the Registrant) entered into a First Amendment (the First Amendment) to its Revolving Credit and Term Loan Agreement (as amended, the Credit Agreement), with Union Bank, N.A., as administrative agent and lender, and Branch Banking & Trust Company. The First Amendment provides, among other things, that the borrowing reserve in connection with the Registrant s revolving facility under the Credit Agreement be increased from \$7,500,000 to \$10,000,000.

The foregoing summary of the First Amendment does not purport to be complete and is qualified in its entirety by the terms of the First Amendment, which is attached hereto as Exhibit 10.1 and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

- 10.1 First Amendment to the Revolving Credit and Term Loan Agreement, dated as of May 12, 2010, by and among Motorcar Parts of America, Inc., Union Bank, N.A., and Branch Banking & Trust Company.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MOTORCAR PARTS OF AMERICA,
INC.

Date: May 13, 2010

/s/ Michael M. Umansky
Michael M. Umansky
Vice President and General Counsel

EXHIBIT INDEX

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